# Form 8453-E0

### **Exempt Organization Declaration and Signature for Electronic Filing**

OMB No. 1545-1879

For calendar year 2009, or tax year beginning , 2009, and ending , 20 For use with Forms 990, 990-EZ, 990-PF, 1120-POL, and 8868 Department of the Treasury ➤ See instructions on back. Internal Revenue Service Employer identification number Name of exempt organization 04 2103634 Trustees of Tufts College Type of Return and Return Information (Whole Dollars Only) Part Check the box for the return for which you are using this Form 8453-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a below and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here ▶ ☑ b Total revenue, if any (Form 990, Part VIII, column (A), line 12) 2a Form 990-EZ check here > D b Total revenue, if any (Form 990-EZ, line 9) . . . . . . 3a Form 1120-POL check here ▶ □ b Total tax (Form 1120-POL, line 22) . . . . . . . 3b 4a Form 990-PF check here ▶ □ b Tax based on investment income (Form 990-PF, Part VI, line 5) . 4b 5a Form 8868 check here ▶ □ b Balance due (Form 8868, line 3c) . . . . . . . . . . . Part **Declaration of Officer** 6 🔲 I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies). Under penalties of perjury, I declare that I am an officer of the above named organization and that I have examined a copy of the organization's 2009 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. Sian Here Signature of officer Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) I declare that I have reviewed the above organization's return and that the entries on Form 8453-EO are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The organization officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Check if Check ERO's SSN or PTIN if self-ERO's also paid ERO's emplayed 🗌 signature preparer Use Firm's name (or yours if self-employed), address, and ZIP code Phone no. ( Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all Information of which the preparer has any knowledge. Check Preparer's SSN or PTIN Preparer's if self--10-10 Paid

PRICEWATERHOUSECOOPERS LLP

125 High Street, Boston, MA 02110

signature

Firm's name (or

yours if seif-employed), address, and ZIP code

Preparer's

Use Only

employed

530-5000

Phone no. ( 617 )

200906 670

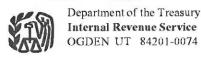
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042103634



For assistance, call: 1-877-829-5500

Notice Number: CP211A Date: March 29, 2010

**Taxpayer Identification Number:** 

04-2103634 Tax Form: 990

Tax Period: June 30, 2009

005244.708033.0021.001 1 AT 0.357 375



TRUSTEES OF TUFTS COLLEGE % TAX DEPARTMENT 169 HOLLAND ST SOMERVILLE MA 02144

005244

# APPLICATION FOR EXTENSION OF TIME TO FILE AN EXEMPT ORGANIZATION RETURN - APPROVED

We received and approved your Form 8868, Application for Extension of Time to File an Exempt Organization Return, for the return (form) and tax period identified above. Your extended due date to file your return is **May 15, 2010.** 

When it's time to file your Form 990, 990-EZ, 990-PF or 1120-POL, you should consider filing electronically. Electronic filing is the fastest, easiest and most accurate way to file your return. For more information, visit the Charities and Nonprofit web at <a href="https://www.irs.gov/eo">www.irs.gov/eo</a>. This site will provide information about:

- The type of returns that can be filed electronically,
- approved e-File providers, and
- if you are required to file electronically.

If you have any questions, please call us at the number shown above, or you may write us at the address shown at the top of this letter.

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public

OMB No. 1545-0047

Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

AF	or the	e 2008 ca	lendar year, or tax year beginning JUL 1, 2008 and endi	ing JU	N 30, 2009	
В	Check if applicable	la: Please	C Name of organization		D Employer identif	ication number
		use IRS				
L	Addre	ge print or	TRUSTEES OF TUFTS COLLEGE			
	Name chang		Doing Business As		04-210	03634
	Initial return	016-		m/suite	E Telephone number	er
	Termination	Instruc-	169 HOLLAND STREET, ATTN: TAX DEPT.		617-62	27-3816
	Amen return		City or town, state or country, and ZIP + 4	l	G Gross receipts \$	1,372,701,372.
L	Application	ca-	SOMERVILLE, MA 02144		H(a) Is this a group i	
	pendi	F Nar	ne and address of principal officer:LAWRENCE S. BACOW		for affiliates?	Yes X No
			HOLLAND STREET, SOMERVILLE, MA 02144		H(b) Are all affiliates in	cluded? Yes No
1	Tax-ex	empt stati	us: X 501(c) (3 ) ◀ (insert no.) 4947(a)(1) or 527		If "No," attach	a list. (see instructions)
			V.TUFTS.EDU		H(c) Group exemption	
				L Year o	f formation: 1852	M State of legal domicile: MA
Pa		Summ		501		
ø	1	Briefly de	scribe the organization's mission or most significant activities: EDUCATION	AND R	ESEARCH	
Governance						
/er	2		s box if the organization discontinued its operations or disposed of		ST8	1
ó	3		of voting members of the governing body (Part VI, line 1a)			
ంఠ	4		of independent voting members of the governing body (Part VI, line 1b)			
ties	5		ber of employees (Part V, line 2a)		AND THE RESIDENCE OF THE PROPERTY OF THE PROPE	10934
Activities	6		ber of volunteers (estimate if necessary)			
Ac			ss unrelated business revenue from Part VIII, line 12, column (C)			+
	В	Net unrei	ated business taxable income from Form 990-T, line 34			+
		0 1 - 1 1	in a real country (Dest VIII) line 41-1		Prior Year 254,633,550	Current Year 236,809,515.
ine	8		ions and grants (Part VIII, line 1h)		447,261,837	
Revenue	9		service revenue (Part VIII, line 2g)		253,679,501	<del></del>
Be			nt income (Part VIII, column (A), lines 3, 4, and 7d)		3,448,059	
	11		enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		959,022,947	
	-		enue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		77,395,597	
	14		nd similar amounts paid (Part IX, column (A), lines 1-3) paid to or for members (Part IX, column (A), line 4)		11,333,331	30,402,310.
<b>'</b> 0			oald to or for members (Part IX, column (A), line 4) other compensation, employee benefits (Part IX, column (A), lines 5-10)	· ·	348,926,213	. 387,437,939.
ses	160		nal fundraising fees (Part IX, column (A), line 11e)		1,539,435	
Expenses	h		draising expenses (Part IX, column (D), line 25)			
Ж	17		penses (Part IX, column (A), lines 11a-11d, 11f-24f)		244,854,684	. 240,957,285.
			enses. Add lines 13-17 (must equal Part IX, column (A), line 25)		672,715,929	
	1909/01/2	STATES OF THE STATES	less expenses. Subtract line 18 from line 12		286,307,018	
or		110101100	and on portional cultural value of the state		Beginning of Year	End of Year
ets	20	Total asse	ets (Part X, line 16)		2,651,661,441	2,332,036,860.
ASS	21		lities (Part X, line 26)		573,615,934	655,545,942.
Net Assets or Fund Balances	22		s or fund balances. Subtract line 21 from line 20		2,078,045,507	1,676,490,918.
Pa	art II	and the second second second	ture Block		*	
		Under pena	Ities of perjury, I declare that I have examined this return, including accompanying schedules and stat te. Declaration of preparer (other than officer) is based on all information of which preparer has any kn	tements, a	nd to the best of my knowle	dge and belief, it is true, correct,
		and comple	the Decide attorn of preparer (other than officer) is based on an information of which preparer has any kin	owiedge.		,
Sig	n	<b>N</b> ~	Chomos of Mosents		5/17	1/10
Her	e	Sigr	nature of officer		Date	
			MAS S. MCGURTY, VP FIN/TREASURER			
		Тур	e or print name and title			
Paid	1	Preparer's	Date	Che self-		erer's identifying number nstructions)
_	parer's	signature	<b>/</b>		oloyed	
	Only	Firm's name yours if	e (or		EIN ▶	
	,	self-employ address, an				
		ZIP + 4	<u> </u>		Phone no.	
May	the II	RS discus	s this return with the preparer shown above? (see instructions)			X Yes No

Pai	rt III Statement of Program Service Accomplishments (see instructions)	
1	Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION	
	TUFTS UNIVERSITY'S FOCUS ON INNOVATION AND PROGRESSIVE THINKING TOOK	
	ROOT AT ITS FOUNDING AS A LIBERAL ARTS COLLEGE IN 1852. TODAY, TUFTS	
	UNDERGRADUATE, GRADUATE AND PROFESSIONAL SCHOOLS ARE RECOGNIZED FOR	
	THEIR DEDICATION TO EDUCATING NEW LEADERS FOR OUR CHANGING WORLD, AND	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?	Yes X No
	If "Yes", describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
	If "Yes", describe these changes on Schedule O.	
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.	
-	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	
	anocations to etholo, the total expenses, and revenue, if any, for each program control reported.	
4a	(Code: ) (Expenses \$ 359,467,002. including grants of \$ 81,891,653. ) (Revenue \$	345,289,102.)
	INSTRUCTION - DURING THE 2008-2009 ACADEMIC YEAR, THE FOLLOWING DEGREES	,
	WERE CONFERRED: 1,371 UNDERGRADUATE, 1,462 GRADUATE AND 449	
	PROFESSIONAL.	
4b	(Code: ) (Expenses \$ 232,097,606. including grants of \$ 16,511,263. ) (Revenue \$	87,483,805.)
	RESEARCH - THERE WERE 1,136 GOVERNMENT AND 589 NON-GOVERNMENT GRANTS	
	ACTIVE IN FISCAL YEAR 2009. SPONSORED RESEARCH AT TUFTS WAS PERFORMED	
	IN THE MEDICAL, DENTAL, AND VETERINARY SCHOOLS AS WELL AS IN THE BASIC	
	SCIENCE DEPARTMENTS OF ARTS & SCIENCE & ENGINEERING. RESEARCH IS ALSO	
	BEING PERFORMED AT THE USDA HUMAN NUTRITION RESEARCH CENTER ON AGING.	
	ALSO, CLINICAL AND OTHER RESEARCH ACTIVITIES INCLUDE 30 CLINICS THAT	
	ARE OPERATED BY THE DENTAL AND VETERINARY SCHOOLS TO TRAIN STUDENTS AND	
	SUPPORT THEIR RESEARCH. OTHER EDUCATIONAL ACTIVITIES INCLUDE, AMONG	
	OTHERS, VETERINARY SCHOOL NEWSLETTERS AND CONTINUING EDUCATION PROGRAMS	
	FOR HEALTH SCHOOL PROFESSIONALS.	
4c	(Code: ) (Expenses \$ 47,727,994. including grants of \$ ) (Revenue \$	44,566,141.)
	AUXILLIARY ENTERPRISES - ACTIVITIES PRIMARILY CONSIST OF SERVICES FOR	
	STUDENTS, INCLUDING STUDENT HOUSING, DINING SERVICES AND HEALTH	
	SERVICES. DURING THE 2008 TAX YEAR THERE WERE 42 RESIDENCE HALLS	
	HOUSING 3,324 STUDENTS. APPROXIMATELY 4,605 MEAL PLANS WERE SOLD TO	
	STUDENTS EACH SEMESTER.	
1-1	Other pregram continue (Decaribe in Cabadula O.)	
<del>4</del> 0	Other program services. (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program service expenses ▶ \$ 639,292,602. (Must equal Part IX, Line 25, column (B).)	
70	i otal program doi fido expenses f w "", """, """ (IVIUSE EQUAL LAILIA, EILIE 40, CUIUIIIII (D).)	

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### Part IV | Checklist of Required Schedules

4	Is the expanization described in section 501(a)(2) or 4047(a)(1) (other than a private foundation)?		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
Ū	public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	Х	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	•		
Ū	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	N/A	
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
Ŭ	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	х	
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
•	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	х	
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?	10		
••	If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	х	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was	- ' '		
12	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		х
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	Х	21
	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	X	
		144	Λ	
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14b	х	
45	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	140	Λ	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity	15	х	
16	located outside the United States? If "Yes," complete Schedule F, Part II	ıə	Λ	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals	16	х	
47	located outside the United States? If "Yes," complete Schedule F, Part III	16	X	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	Λ	Х
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18 19		X
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III			X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	Х	
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Λ	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K.		77	
	If "No", go to question 25	24a	Х	37
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		X
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		X
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			
	prior year? If "Yes," complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial			
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Х

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### Part IV | Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an			
	indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other			
	person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		Х
b	Have a family member who had a direct or indirect business relationship with the organization?			
	If "Yes," complete Schedule L, Part IV	28b	Х	
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c	Х	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30	Х	
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Х	
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35	Х	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	Х	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х

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# Part V Statements Regarding Other IRS Filings and Tax Compliance

						Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of						
	U.S. Information Returns. Enter -0- if not applicable	1a		2069			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gan	ning			
	(gambling) winnings to prize winners?				1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,						
	filed for the calendar year ending with or within the year covered by this return	2a		10934			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	rns?			2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see						
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	ed by t	his retu	rn?	За	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O				3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	autho	rity over	r, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?		4a	Х	
b	If "Yes," enter the name of the foreign country: ► SEE SCHEDULE 0						
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign	Bank a	and				
	Financial Accounts.						
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa				5b		Х
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity						
	Tax Shelter Transaction?				5с		
	Did the organization solicit any contributions that were not tax deductible?				6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contribu	tions c	r gifts				
_	were not tax deductible?				6b		
7	Organizations that may receive deductible contributions under section 170(c).		4==0		_		
	Did the organization provide goods or services in exchange for any quid pro quo contribution of mor				7a	X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?				7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w				7.		x
4	to file Form 8282?  If "Yes," indicate the number of Forms 8282 filed during the year	7d	 		7c		
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a						
-		Je1301	iai		7e		х
f	benefit contract?  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	 ract2			7f		X
g g					7g		
-	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0				7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and sec		-				
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring or						
	excess business holdings at any time during the year?				8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.						
а	Did the organization make any taxable distributions under section 4966?			N/A	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			N/A	9b		
10	Section 501(c)(7) organizations. Enter: N/A						
	Initiation fees and capital contributions included on Part VIII, line 12	10a					
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b					
11	Section 501(c)(12) organizations. Enter: N/A		ı				
	Gross income from members or shareholders	11a					
b	Gross income from other sources (Do not net amounts due or paid to other sources against						
	amounts due or received from them.)	11b					
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	ı	? I		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	1				

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,			
	processes, or changes in Schedule O. See instructions.			
1a		8		
b	Enter the number of voting members that are independent 4	4		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		Х
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			
	governing body?	7a		Х
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year			
	by the following:			
	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9a	Does the organization have local chapters, branches, or affiliates?	9a	Х	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	9b	Х	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must			
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Х	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		Х
Sec	tion B. Policies			
			Yes	No
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	Х	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	1		
	in Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
	The organization's CEO, Executive Director, or top management official?	15a	X	
b	Other officers or key employees of the organization?	15b	Х	
	Describe the process in Schedule O. (see instructions)			
Тба	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed MA			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	e tor		
	public inspection. Indicate how you make these available. Check all that apply.			
c =	Own website			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fina	ancial	
_	statements available to the public.			
20	statements available to the public.  State the name, physical address, and telephone number of the person who possesses the books and records of the organiz	ation:		
20	statements available to the public.	ation:		

832006 12-18-08

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average hours	\ <sub>(0</sub>	hecl	Posi			J. A	Reportable compensation	Reportable compensation	Estimated amount of
	per week	Individual trustee or director	Institutional trustee		Key employee	Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
LAWRENCE S. BACOW										
PRESIDENT	35.00	х		х				622,090.	0.	101,390
JAMES A. STERN										
CHAIR	4.00	х						0.	0.	0
JOSEPH NEUBAUER										
VICE CHAIR	4.00	х						0.	0.	0
PETER R. DOLAN										
VICE CHAIR	4.00	х						0.	0.	0
WILLIAM R. O'REILLY, JR.										
VICE CHAIR	4.00	Х						0.	0.	0
THOMAS M. ALPERIN										
TRUSTEE	3.00	Х						0.	0.	0
ROBERT R. BENDETSON										
TRUSTEE	3.00	Х						0.	0.	0
A. DANA CALLOW, JR.										
TRUSTEE	3.00	Х						0.	0.	0
KATHRYN CHENAULT										
TRUSTEE	3.00	Х						0.	0.	0
CLAIRE M. DAVIS										
TRUSTEE	3.00	Х						0.	0.	0
JEANNIE H. DIEFENDERFER										
TRUSTEE	3.00	Х						0.	0.	0
DANIEL J. DOHERTY III										
TRUSTEE	3.00	Х						0.	0.	0
STEPHEN B. EPSTEIN										
TRUSTEE	3.00	Х						0.	0.	0
FARES I. FARES										
TRUSTEE	3.00	Х	_			<u> </u>		0.	0.	0
STEVEN A. GOLDSTEIN										
TRUSTEE	3.00	Х						0.	0.	0
JOANNE S. GOWA										
TRUSTEE	3.00	Х						0.	0.	0
MARTIN GRANOFF										
TRUSTEE	3.00	Х		1	1	1	1	0.	0.	0

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Section A. Officers, Directors, Iri	<del>' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' </del>	mpic	byee			nıgn	iest	<del>,</del>	<del>'</del>	_		
(A)	(B)			-	C)			(D)	(E)	_	(F)	1
Name and title	Average hours	(,			ition	ı : app	dy)	Reportable compensation	Reportable compensation		stimate mount	
	per week	ndividual trustee or director				Ė		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	con	other mpensa from the ganizati	ation e
		Individual tri	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				nd relati ganizatio	
SHARON M. HALVERSON												
TRUSTEE	3.00	Х						0.	0			0.
IRWIN M. HELLER												
TRUSTEE	3.00	Х						0.	0			0.
VARNEY J. HINTLIAN												
TRUSTEE	3.00	Х						0.	0	<u>.                                    </u>		0.
JANE C.I. HIRSH												
TRUSTEE	3.00	Х						0.	0			0.
DEBORAH R. JOSPIN												
TRUSTEE	3.00	Х						0.	0			0.
BRIAN H. KAVOOGIAN												
TRUSTEE	3.00	Х						0.	0			0.
JEFFREY B. KINDLER												
TRUSTEE	3.00	Х						0.	0			0.
DEBRA S. KNEZ												
TRUSTEE	3.00	Х						0.	0	<u>.                                    </u>		0.
ABBY KOHNSTAMM												
TRUSTEE	3.00	Х						0.	0	↓		0.
DANIEL A. KRAFT												
TRUSTEE	3.00	Х						0.	0	↓		0.
1b Total						<u> </u>		7,720,472.	0	<u>.                                      </u>	1,202,	768.
2 Total number of individuals (including those	,						,	•	_			
compensation from the organization		<u></u>							<u></u>		TV	564
											Yes	No
3 Did the organization list any <b>former</b> officer	,			,	•	• •			' '			
line 1a? If "Yes," complete Schedule J for s										3	Х	
4 For any individual listed on line 1a, is the si	=		-					· · · · · · · · · · · · · · · · · · ·	the organization			
and related organizations greater than \$15	0 0002 If "Yes	" cc	mnl	ote !	Schi	adull	△ . I t	for such individual		4	l x l	i

# the organization? If "Yes," complete Schedule J for such person Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.

Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to

(A)	(B)	(C)
Name and business address	Description of services	Compensation
SHAWMUT DESIGN & CONSTRUCTION		
560 HARRISON AVENUE, BOSTON, MA 02118	CONSTRUCTION	24,520,041.
GILBANE BUILDING COMPANY		
7 JACKSON WALKWAY, PROVIDENCE, RI 02903	CONSTRUCTION	18,768,617.
BARR & BARR, INC.		
260 COCHITUATE ROAD, FRAMINGHAM, MA 01701	CONSTRUCTION	14,487,220.
ABM INDUSTRIES, INC. (FORMERLY ONESOURCE)		
P.O. BOX 1534, NEW YORK, NY 10008	CLEANING	7,837,273.
BOWDOIN CONSTRUCTION CORP., 220-1 RESEVOIR		
STREET, NEEDHAM HEIGHTS, MA 02494	CONSTRUCTION	5,567,014.
2 Total number of independent contractors (including those in 1) wh	no received more than \$100,000 in compensation	n
from the organization   138		

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

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TUFTS6

Forn	า 990	(2008) TRUSTEE:	S OF TUFTS C	OLLEGE			04-2103634	Page <b>9</b>
Pa	rt VI	II Statement of Rever	nue					
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	b c d e	Fundraising events Related organizations Government grants (contribut All other contributions, gifts, gransimilar amounts not included above	1b	42,015,265. 94,794,250. 4,139,859.				
ರ ह	h	Total. Add lines 1a-1f			236,809,515.			
Program Service Revenue	2 a b c	CLINICAL AND OTHER EDU AUXILLIARY ENTERPRISES		Business Code 900099 541900 900099	345,289,102. 87,483,805. 44,566,141.	345,289,102. 85,836,719. 44,565,346.	1,647,086. 795.	
9	е							
ፈ	f	All other program service reve	enue					
	a.	Total. Add lines 2a-2f		<b></b>	477,339,048.			
	<u> </u>	Investment income (including			177,333,010.			
	3				16 524 997			16 524 997
		other similar amounts)			16,524,887.			16,524,887.
	4	Income from investment of tax			2 500 044			2 500 044
	5	Royalties			3,592,844.			3,592,844.
			(i) Real	(ii) Personal				
	6 a	Gross Rents	2,597,158.					
	b	Less: rental expenses	1,623,359.					
	С	Rental income or (loss)	973,799.					
	d	Net rental income or (loss)			973,799.			973,799.
	7 a	Gross amount from sales of	(i) Securities	(ii) Other				
		assets other than inventory	635,837,920.	,				
	b	Less: cost or other basis	, ,					
			751,550,628.					
	_		-115712708					
		Gain or (loss)			-115,712,708.		2 250 200	-113,362,500.
		Net gain or (loss)			-113,712,700.		-2,330,200.	-113,302,300.
ne	8 a	Gross income from fundraising	_					
Other Revenue		including \$	of					
Be		contributions reported on line	•					
ĕ		Part IV, line 18						
₹		Less: direct expenses						
		Net income or (loss) from fund	-	<b></b>				
	9 a	Gross income from gaming ac						
		Part IV, line 19						
		Less: direct expenses						
		Net income or (loss) from gam		<b></b>				
	10 a	Gross sales of inventory, less						
		and allowances	a					
	b	Less: cost of goods sold	b					
	С	Net income or (loss) from sale	s of inventory	<b>&gt;</b>				
Ī		Miscellaneous Revenu	ie	Business Code				
Ī	11 a							
	b							
	C	•						
	d							
	e							
	12	Total Revenue Add lines the On 2			619 527 385	475 691 167	-702 327	-92 270 970

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#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1 0	Grants and other assistance to governments and				
0	rganizations in the U.S. See Part IV, line 21	15,263,699.	15,263,699.		
2	Grants and other assistance to individuals in				
t	he U.S. See Part IV, line 22	81,311,331.	81,311,331.		
3 (	Grants and other assistance to governments,				
c	organizations, and individuals outside the U.S.				
8	See Part IV, lines 15 and 16	1,827,886.	1,827,886.		
<b>4</b> E	Benefits paid to or for members				
5 (	Compensation of current officers, directors,				
t	rustees, and key employees	6,400,650.	2,197,272.	3,358,734.	844,644
<b>6</b> 0	Compensation not included above, to disqualified				
p	ersons (as defined under section 4958(f)(1)) and				
	ersons described in section 4958(c)(3)(B)	156,354.		126,354.	30,000
7	Other salaries and wages	308,153,368.	267,107,353.	30,696,699.	10,349,316
<b>8</b> P	Pension plan contributions (include section 401(k)				
a	nd section 403(b) employer contributions)	22,020,874.	18,535,527.	2,677,440.	807,907
	Other employee benefits	30,793,075.	26,987,754.	2,613,675.	1,191,64
10 F	Payroll taxes	19,913,618.	16,551,193.	2,606,731.	755,694
11 F	Fees for services (non-employees):				
a N	Management				
<b>b</b> L	.egal	3,207,387.	2,285,601.	921,690.	9
c A	Accounting	458,585.		458,585.	
d L	obbying	329,730.		329,730.	
e P	Professional fundraising services. See Part IV, line 17	1,383,095.			1,383,09
f li	nvestment management fees	1,046,610.		1,046,610.	
g (	Other	37,426,986.	34,476,570.	2,917,670.	32,740
12 A	Advertising and promotion	23,254.			23,25
13	Office expenses	54,338,079.	42,036,055.	10,616,935.	1,685,089
<b>14</b> lı	nformation technology	5,065,860.	2,858,416.	2,094,491.	112,953
15 F	Royalties	3,555,082.	3,555,082.		
<b>16</b> (	Decupancy	34,113,028.	30,862,578.	3,111,834.	138,616
<b>17</b> T	ravel	10,253,307.	9,260,462.	525,256.	467,589
18 F	Payments of travel or entertainment expenses				
fe	or any federal, state, or local public officials				
19 (	Conferences, conventions, and meetings	3,899,288.	2,797,484.	711,458.	390,346
20 lı	nterest	13,929,219.	12,618,764.	1,252,775.	57,680
2 <b>1</b> F	Payments to affiliates				
<b>22</b> [	Depreciation, depletion, and amortization	43,029,811.	38,937,475.	3,915,079.	177,25
23 lı	nsurance				
a n	Other expenses. Itemize expenses not covered bove. (Expenses grouped together and labeled niscellaneous may not exceed 5% of total xpenses shown on line 25 below.)				
	QUIPMENT PURCHASES	8,291,033.	8,285,895.	5,138.	
b S	SUBSIDIARY EXPENSE-TVET	6,087,175.	6,087,175.	,	
<b>c</b> G	GOODS AND SERVICES	5,628,926.	5,622,694.	895.	5,33
d E	BOOKS	3,963,332.	3,741,293.	29,847.	192,19
e H	ONORARIA PAYMENTS	1,683,332.	1,672,782.	7,400.	3,150
f A	All other expenses	4,627,261.	4,412,261.	215,000.	, , , , , , , , , , , , , , , , , , ,
	Total functional expenses. Add lines 1 through 24f	728,181,235.	639,292,602.	70,240,026.	18,648,60
	loint Costs. Check here	, ,	, ,	, ,	, ,
	SOP 98-2. Complete this line only if the organization				
	eported in column (B) joint costs from a combined				
	ducational campaign and fundraising solicitation				

04-2103634

Cash - non-interest-bearing
2 Savings and temporary cash investments
2 Savings and temporary cash investments
4 Accounts receivable, net  5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L  6 Receivables from other disqualified persons (as defined under section 4958(f)(f)) and persons described in section 4958(f)(G)(B). Complete Part II of Schedule L  7 Notes and loans receivable, net  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10a Land, buildings, and equipment: cost basis   10a   1,103,114,828.    11 Investments - publicly traded securities  10
4 Accounts receivable, net  5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L  6 Receivables from other disqualified persons (as defined under section 4958(f)(f)) and persons described in section 4958(f)(G)(B). Complete Part II of Schedule L  7 Notes and loans receivable, net  8 Inventories for sale or use  9 Prepaid expenses and deferred charges  10a Land, buildings, and equipment: cost basis   10a   1,103,114,828.    11 Investments - publicly traded securities  10
Seceivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L   S
Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L
### 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L  7 Notes and loans receivable, net
Part II of Schedule L 7 Notes and loans receivable, net 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost basis 10b 1,103,114,828. b Less: accumulated depreciation. Complete Part VI of Schedule D 10b 432,302,225. 10c loans payable and accured expenses 11 Investments - publicly traded securities 12 Investments - publicly traded securities 13 Investments - program-related. See Part IV, line 11 15 Other assets. See Part IV, line 11 16 Total assets. See Part IV, line 11 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Add lines 17 through 25 26 Total liabilities. Add lines 17 through 25 27 Tax and complete 28 Jand complete 29 Organizations that follow SFAS 117, check here  and complete 20 Tax liabilities. Add lines 17 through 25 26 Total liabilities. Add lines 17 through 25 27 Total liabilities. Add lines 17 through 25 28 Jand complete 39 Jand complete 30 Organizations that follow SFAS 117, check here  And complete
7 Notes and loans receivable, net 59, 338, 512, 7 59, 567, 8 Inventories for sale or use 513, 057. 8 549, 549, 9 Prepaid expenses and deferred charges 5, 259, 463. 9 5, 368, 10a Land, buildings, and equipment: cost basis 10a 1,103,114,828. b Less: accumulated depreciation. Complete Part VI of Schedule D 10b 432,302,225. 587,202,980. 10c 670,812,611 Investments - publicly traded securities 319,786,880. 11 182,023, 11 Investments - publicly traded securities 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 11 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 15 168,761, 16 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 15 18,788,788,186. 12 1,002,750, 16 1,002,750, 17 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 17 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750, 18 Investments - program-related. See Part IV, line 11 1,368,778,
8 Inventories for sale or use 613,057. 8 549,   9 Prepaid expenses and deferred charges 5,259,463. 9 5,368,3   10a Land, buildings, and equipment: cost basis 10a 1,103,114,828.   b Less: accumulated depreciation. Complete Part IV of Schedule D 10b 432,302,225. 587,202,980. 10c 670,812,4   11 Investments - publicly traded securities 319,786,880. 11 182,023,   12 Investments - other securities. See Part IV, line 11 1,368,778,186. 12 1,002,750,5   13 Investments - program-related. See Part IV, line 11 1,368,778,186. 12 1,002,750,5   14 Intangible assets 15 Other assets. See Part IV, line 11 1,28,180,054. 15 168,761,5   16 Total assets. Add lines 1 through 15 (must equal line 34) 2,651,661,441. 16 2,332,036,6   17 Accounts payable and accrued expenses 118,788,594. 17 109,432,5   18 Grants payable 6 118,788,594. 17 109,432,5   19 Deferred revenue 61,911,105. 19 61,250,6   20 Tax-exempt bond liabilities 1   21 Escrow account liability. Complete Part IV of Schedule D 827,153. 21 864,   22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22   23 Secured mortgages and notes payable to unrelated third parties 23   24 Unsecured notes and loans payable   25 Other liabilities. Complete Part X of Schedule D 51,740,892. 25 63,065,5   26 Total liabilities. Add lines 17 through 25    Organizations that follow SFAS 117, check here X and complete
10a
10a
b Less: accumulated depreciation. Complete Part VI of Schedule D  10b  432,302,225.  587,202,980.  10c  670,812,6  111 Investments - publicly traded securities  12 Investments - other securities. See Part IV, line 11  13 1,368,778,186.  14 1,368,778,186.  15 Other assets. See Part IV, line 11  16 Total assets. Add lines 1 through 15 (must equal line 34)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Tax-exempt bond liabilities  21 Escrow account liability. Complete Part IV of Schedule D  22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L  22 Secured mortgages and notes payable to unrelated third parties  24 Unsecured notes and loans payable  25 Other liabilities. Complete Part X of Schedule D  51,740,892.  26 Total liabilities. Add lines 17 through 25  Corganizations that follow SFAS 117, check here   x and complete
Part VI of Schedule D 10b 432,302,225. 587,202,980. 10c 670,812,6 11 Investments - publicly traded securities 319,786,880. 11 182,023,7 12 Investments - other securities. See Part IV, line 11 1,368,778,186. 12 1,002,750,5 13 Investments - program-related. See Part IV, line 11 13 22,480,1 14 Intangible assets 14 15 Other assets. See Part IV, line 11 128,180,054. 15 168,761,1 16 Total assets. Add lines 1 through 15 (must equal line 34) 2,651,661,441. 16 2,332,036,61 17 Accounts payable and accrued expenses 118,788,594. 17 109,432,3 18 Grants payable 18 19 Deferred revenue 61,911,105. 19 61,250,6 20 Tax-exempt bond liabilities 340,348,190. 20 420,932,61 21 Escrow account liability. Complete Part IV of Schedule D 827,153. 21 864,61 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 24 25 Other liabilities. Complete Part X of Schedule D 51,740,892. 25 63,065,265 26 Total liabilities. Add lines 17 through 25 573,615,934. 26 655,545,545,565  Organizations that follow SFAS 117, check here X and complete
11   Investments - publicly traded securities   319,786,880.   11   182,023,7   12   Investments - other securities. See Part IV, line 11   1,368,778,186.   12   1,002,750,1   13   Investments - program-related. See Part IV, line 11   13   22,480,1   14   Intangible assets   14   14   15   16   16   17   16   17   16   17   16   17   16   17   17
12   Investments - other securities. See Part IV, line 11
13   10   13   22,480,3     14   10   14   14   15     15   Other assets. See Part IV, line 11   128,180,054. 15   168,761,3     16   Total assets. Add lines 1 through 15 (must equal line 34)   2,651,661,441. 16   2,332,036,8     17   Accounts payable and accrued expenses   118,788,594. 17   109,432,3     18   Grants payable   18     19   Deferred revenue   61,911,105. 19   61,250,6     20   Tax-exempt bond liabilities   340,348,190. 20   420,932,8     21   Escrow account liability. Complete Part IV of Schedule D   827,153. 21   864,8     22   Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L   22     23   Secured mortgages and notes payable to unrelated third parties   23     24   Unsecured notes and loans payable   24     25   Other liabilities. Complete Part X of Schedule D   51,740,892. 25   63,065,166,1441. 16   2,332,036,8     26   Total liabilities. Add lines 17 through 25   573,615,934. 26   655,545,9     Organizations that follow SFAS 117, check here
14   Intangible assets   14
15 Other assets. See Part IV, line 11   128,180,054. 15   168,761,7     16 Total assets. Add lines 1 through 15 (must equal line 34)   2,651,661,441. 16   2,332,036,8     17 Accounts payable and accrued expenses   118,788,594. 17   109,432,7     18 Grants payable   18     19 Deferred revenue   61,911,105. 19   61,250,6     20 Tax-exempt bond liabilities   340,348,190. 20   420,932,8     21 Escrow account liability. Complete Part IV of Schedule D   827,153. 21   864,8     22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L   22     23 Secured mortgages and notes payable to unrelated third parties   23     24 Unsecured notes and loans payable   24     25 Other liabilities. Complete Part X of Schedule D   51,740,892. 25   63,065,3     26 Total liabilities. Add lines 17 through 25   573,615,934. 26   655,545,9     Organizations that follow SFAS 117, check here   X and complete   X
16
17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Tax-exempt bond liabilities  21 Escrow account liability. Complete Part IV of Schedule D  22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L  23 Secured mortgages and notes payable to unrelated third parties  24 Unsecured notes and loans payable  25 Other liabilities. Complete Part X of Schedule D  26 Total liabilities. Add lines 17 through 25  Corganizations that follow SFAS 117, check here   X and complete
18 Grants payable 19 Deferred revenue 20 Tax-exempt bond liabilities 21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here X and complete
19 Deferred revenue 61,911,105. 19 61,250,6 20 Tax-exempt bond liabilities 340,348,190. 20 420,932,8 21 Escrow account liability. Complete Part IV of Schedule D 827,153. 21 864,8 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable 24 25 Other liabilities. Complete Part X of Schedule D 51,740,892. 25 63,065,3 26 Total liabilities. Add lines 17 through 25 573,615,934. 26 655,545,9  Organizations that follow SFAS 117, check here X and complete
20 Tax-exempt bond liabilities 340,348,190. 20 420,932,8 21 Escrow account liability. Complete Part IV of Schedule D 827,153. 21 864,8 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 Secured mortgages and notes payable to unrelated third parties 23 24 Unsecured notes and loans payable 24 25 Other liabilities. Complete Part X of Schedule D 51,740,892. 25 63,065,3 26 Total liabilities. Add lines 17 through 25 573,615,934. 26 655,545,9  Organizations that follow SFAS 117, check here X and complete
21 Escrow account liability. Complete Part IV of Schedule D 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here X and complete
Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L  Secured mortgages and notes payable to unrelated third parties  Unsecured notes and loans payable  Other liabilities. Complete Part X of Schedule D  Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here  X and complete
23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here X and complete
22 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25 573,615,934.  26 Organizations that follow SFAS 117, check here X and complete
23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable 25 Other liabilities. Complete Part X of Schedule D 26 Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here X and complete
24       Unsecured notes and loans payable       24         25       Other liabilities. Complete Part X of Schedule D       51,740,892.       25       63,065,3         26       Total liabilities. Add lines 17 through 25       573,615,934.       26       655,545,9         Organizations that follow SFAS 117, check here       ▼ x and complete       x and complete
25       Other liabilities. Complete Part X of Schedule D       51,740,892.       25       63,065,3         26       Total liabilities. Add lines 17 through 25       573,615,934.       26       655,545,9         Organizations that follow SFAS 117, check here ▶ X and complete
26 Total liabilities. Add lines 17 through 25 573,615,934. 26 655,545,9 Organizations that follow SFAS 117, check here X and complete
Organizations that follow SFAS 117, check here 🕨 🗓 and complete
<b>27</b> Unrestricted net assets 1,217,572,998. <b>27</b> 831,513,3
28 Temporarily restricted net assets 395,704,274. 28 368,059,7
29 Permanently restricted net assets 464,768,235. 29 476,917,7
lines 27 through 29, and lines 33 and 34.  27 Unrestricted net assets  28 Temporarily restricted net assets  29 Permanently restricted net assets  Organizations that do not follow SFAS 117, check here organizat
complete lines 30 through 34.
30 Capital stock or trust principal, or current funds 30
31 Paid-in or capital surplus, or land, building, or equipment fund
32 Retained earnings, endowment, accumulated income, or other funds 32
2,076,043,507. 33 1,676,490,3
34   Total liabilities and net assets/fund balances   2,651,661,441.   34   2,332,036,8
Part XI Financial Statements and Reporting Yes
2a Were the organization's financial statements compiled or reviewed by an independent accountant?  b Were the organization's financial statements audited by an independent accountant?  2b
<ul> <li>b Were the organization's financial statements audited by an independent accountant?</li> <li>c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,</li> </ul>
review, or compilation of its financial statements and selection of an independent accountant?
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit
Act and OMB Circular A-133?  3a X
b If "Yes," did the organization undergo the required audit or audits?

832011 12-18-08

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2008

Open to Public

Inspection
Employer identification number

			TRUSTEES O	F TUFTS COLLEGE						04-	2103634		
Pa	rt I	Reason	for Public Char	<b>ity Status</b> (All organiz	zations mu	st comple	te this par	t.) (see ins	tructions)				
	organ		•	because it is: (Please ch	•	•	,						
1	Н	•		s, or association of chur			ection 170	(b)(1)(A)(i)	).				
2	X			' <b>0(b)(1)(A)(ii).</b> (Attach Sc									
3	Щ			tal service organization of									
4				operated in conjunction	with a hos	pital desc	ribed in <b>se</b>	ection 170	(b)(1)(A)(ii	ii). Enter th	ne hospita	i's nam	ıe,
_		city, and stat								9. al a a a de a	at the		
5	Ш	•	•	benefit of a college or ur	niversity o	wnea or of	perated by	a govern	mentai uni	it describe	a in		
_			(b)(1)(A)(iv). (Comple	•			.==0/1.1/						
6	Н			ent or governmental uni									
7				eives a substantial part	of its supp	ort from a	governme	ental unit d	or from the	general p	ublic desc	ribed i	n
_			<b>b)(1)(A)(vi).</b> (Comple		(0	D+ II.)							
8				ection 170(b)(1)(A)(vi).									
9		ū	•	eives: (1) more than 33						•	•	•	
				nctions - subject to certa									
				axable income (less sect	tion 511 ta	ix) from bu	isinesses a	acquired b	y the orga	anization a	tter June 3	30, 197	5.
			<b>509(a)(2).</b> (Complete	,	-4.6			F00(-)(-	4) /				
10	Н	-	-	perated exclusively to te	-	•				-		-¢	
''				perated exclusively for the									or
				ations described in section				2). See <b>se</b>	:uon 509(	a)(3). Oned	ck the box	. mai	
		a Type		organization and compl Type II		e III - Func		tograted		4	Type III - (	Othor	
_							•	•	r mara dia		• •		n .
-				at the organization is not han one or more publicly									
f				ten determination from t						3(a)(1) 01 S	ection 50s	)(a)(∠).	
•		· ·	rganization, check th			•							
			•	nis box organization accepted ar						2			. Ш
g				irectly controls, either al								Yes	No
				upported organization?							11g(i)	1.00	
				n described in (i) above?									
				person described in (i) of									
h				about the organizations							. [		
			and mining in the manual of	a	o. ga		- P						
/i)	Name	of supported	(ii) EIN	(iii) Type of	(iv) Is the c	organization	(v) Did you	u notify the	(yi) ls	s the	(vii) An	nount o	of .
(')		nization	(11) E114	organization (described on lines 1-9	in col. (i) lis	sted in your	organizat	ion in col.	lorganizati	on in col.		port	'
	3			above or IRC section	governing	document?	(i) of your	r support?	(i) organiz U.S	.?			
				(see instructions))	Yes	No	Yes	No	Yes	No			
ota	ı												

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Sec	ction A. Public Support						
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 - 3						
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public Support. Subtract line 5 from line 4.						
	ction B. Total Support		•	•	•		•
Cale	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7	Amounts from line 4						
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities,	, etc. (see instructi	ions)	•		12	
13	First five years. If the Form 990 is for	r the organization'	s first, second, thi	rd, fourth, or fifth t	ax year as a sectio	n 501(c)(3)	
	organization, check this box and stop	p here					<b>&gt;</b>
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
14	Public support percentage for 2008 (	line 6, column (f) d	livided by line 11,	column (f))		14	%
	Public support percentage from 2007					15	%
16a	33 1/3% support test - 2008. If the o						
	stop here. The organization qualifies						
b	33 1/3% support test - 2007. If the o						
	and stop here. The organization qual						
17a	10% -facts-and-circumstances tes	t - 2008. If the org	anization did not	check a box on lin	e 13, 16a, or 16b,	and line 14 is 10%	or more,
	and if the organization meets the "fac		*	•	·	•	
	meets the "facts-and-circumstances"	test. The organiza	ation qualifies as a	publicly supporte	ed organization		▶□
b	10% -facts-and-circumstances tes	t - 2007. If the org	anization did not	check a box on lin	e 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets the						e
	organization meets the "facts-and-cire						▶∐
18	Private foundation. If the organization	on did not check a	box on line 13, 16	Sa, 16b, 17a, or 17	b, check this box a	and see instruction	ns ▶ <u> </u>

Schedule A (Form 990 or 990-EZ) 2008 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 **(b)** 2005 (d) 2007 (e) 2008 (f) Total (c) 20061 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") ..... 2 Gross receipts from admissions. merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge ... 6 Total. Add lines 1 - 5 ..... 7a Amounts included on lines 1, 2, and 3 received from disqualified persons **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 ...... c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6.) **Section B. Total Support** (a) 2004 **(b)** 2005 (d) 2007 Calendar year (or fiscal year beginning in) (c) 2006(e) 2008 (f) Total 9 Amounts from line 6 ..... 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 1 1 <u>S</u>

С	Add lines Tua and Tub								
11	Net income from unrelated business								
	activities not included in line 10b, whether or not the business is								
	regularly carried on								
12	Other income. Do not include gain								
	or loss from the sale of capital assets (Explain in Part IV.)								
13	Total support (Add lines 9, 10c, 11, and 12.)								
14	First five years. If the Form 990 is fo	r the organization's	s first, second, thi	d, fourth, or fifth to	ax year as a sectio	n 501	(c)(3) organiz	ation,	
	check this box and stop here								
Sec	ction C. Computation of Publ	ic Support Pe	rcentage						
15	Public support percentage for 2008 (	line 8, column (f) d	ivided by line 13,	column (f))		15			%
16	Public support percentage from 2007	7 Schedule A, Part	IV-A, line 27g			16	%		
Sec	ction D. Computation of Inve	stment Incom	e Percentage						
17	Investment income percentage for 20	008 (line 10c, colur	nn (f) divided by li	ne 13, column (f))		17			%
18	Investment income percentage from	2007 Schedule A,	Part IV-A, line 27h			18			%
19a	33 1/3% support tests - 2008. If the	organization did n	ot check the box	on line 14, and line	e 15 is more than 3	3 1/3	%, and line 1	7 is not	
	more than 33 1/3%, check this box a	nd <b>stop here.</b> The	organization qual	ifies as a publicly s	supported organiza	ation			
b	33 1/3% support tests - 2007. If the	organization did n	ot check a box or	line 14 or line 19a	a, and line 16 is mo	re tha	an 33 1/3%, a	and	
	line 18 is not more than 33 1/3%, che	eck this box and st	t <b>op here.</b> The orga	anization qualifies	as a publicly supp	orted	organization	<b>&gt;</b>	
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check th	nis box and see ins	struct	ions	<b>&gt;</b>	
					Sch	edule	e A (Form 99	0 or 990-EZ	) 2008

832023 12-17-08

### SCHEDULE C (Form 990 or 990-EZ)

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2008 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service ► To be completed by organizations described below.

► Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

#### If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

•	Section 501(c)(4), (5), or (6) organiza	tions: Complete Part III.			
Nar	ne of organization			Empl	oyer identification number
	TRUSTEES O	TUFTS COLLEGE			04-2103634
Pá	art I-A To be completed b	y all organizations exen	npt under section	501(c) and section 5	27 organizations.
	See the instructions for S	schedule C for details.			
1	Provide a description of the organization	ation's direct and indirect politi	ical campaign activities	s in Part IV.	
	Political expenditures				
3					
Pá	art I-B To be completed b	y all organizations exen	npt under section	501(c)(3).	
	See the instructions for S	•	•	( // /	
1	Enter the amount of any excise tax	incurred by the organization ur	nder section 4955	<b>▶</b> \$	
2					
3					
	Was a correction made?				
	b If "Yes," describe in Part IV.				·····
		y all organizations exen	npt under section	501(c), except section	on 501(c)(3).
	See the instructions for S	-	-		
1			ection 527 exempt fund	ction activities > \$	
2	Enter the amount of the filing organ		· · · · · · · · · · · · · · · · · · ·		
	exempt function activities		-		
3	Total of direct and indirect exempt				
	Form 1120-POL, line 17b	·		▶\$	
4	Did the filing organization file Form				
5					
	Enter the amount paid and indicate				
	promptly and directly delivered to a	separate political organization	, such as a separate se	egregated fund or a political	action committee (PAC).
	If additional space is needed, provi	de information in Part IV.			
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political
	. ,	, ,		filing organization's	contributions received and
				funds. If none, enter -0	promptly and directly delivered to a separate
					political organization.
					If none, enter -0
		·			
			1	1	1

 $\label{eq:LHA} \textbf{ For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.}$ 

Sch	edule C (Form 990 or 990-EZ) 2008 TR	RUSTEES OF TUF	TS COLLEGE		04-210	3634 Page <b>2</b>
Pa	rt II-A To be completed by or	•	•	` '` '	nt filed Form 5768	3
	(election under section			edule C for details.		
	Check X if the filing organization	· ·	• .			
<u>B</u> (	Check  if the filing organization	checked box A an	nd "limited control" pro	visions apply.		
	Limits or (The term "expenditur	n Lobbying Exper res" means amou			(a) Filing organization's totals	(b) Affiliated group totals
12	Total lobbying expenditures to influence	ce public opinion (	grassroots lobbying)		0.	0.
b	Total lobbying expenditures to influence	ce a legislative bod	ly (direct lobbying)		329,730.	329,730.
	Total lobbying expenditures (add lines				329,730.	329,730.
					709,202,898.	743,815,289.
6	Total exempt purpose expenditures (ad				709,532,628.	
	f Lobbying nontaxable amount. Enter the				1,000,000.	1,000,000.
	If the amount on line 1e, column (a) or (b)	is: The lobi	bying nontaxable am	ount is:		
	Not over \$500,000	20% of t	the amount on line 1e.			
	Over \$500,000 but not over \$1,000,000	0 \$100,00	0 plus 15% of the exc	ess over \$500,000.		
	Over \$1,000,000 but not over \$1,500,0	000 \$175,00	0 plus 10% of the exc	ess over \$1,000,000.		
	Over \$1,500,000 but not over \$17,000,	,000 \$225,00	0 plus 5% of the exce	ss over \$1,500,000.		
	Over \$17,000,000	\$1,000,0	000.			
	Grassroots nontaxable amount (enter 2	25% of line 1f)			250,000.	250,000.
	Subtract line 1g from line 1a. Enter -0- i	,	n line a		0.	0.
	Subtract line 1f from line 1c. Enter -0- if	-			0.	0.
	ighthere is an amount other than zero or				<u> </u>	
,	reporting section 4911 tax for this year		inc 11, did the organiza		Γ	Yes No
	reporting section 45 FF tax for this year		raging Period Under			
	(Some organizatio		ection 501(h) election		olete all of the five	
		elow. See the ins	tructions for lines 2a	through 2f of the ins		
		Lobbying Expen	nditures During 4-Yea	r Averaging Period		
	O-landanas an					

Lobbying Expenditures During 4-Year Averaging Period									
(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) Total					
1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.					
				6,000,000.					
402,765.	321,931.	401,557.	329,730.	1,455,983.					
250,000.	250,000.	250,000.	250,000.	1,000,000.					
				1,500,000.					
6			_						
	(a) 2005 1,000,000. 402,765. 250,000.	(a) 2005 (b) 2006  1,000,000. 1,000,000.  402,765. 321,931. 250,000. 250,000.	(a) 2005 (b) 2006 (c) 2007  1,000,000. 1,000,000. 1,000,000.  402,765. 321,931. 401,557. 250,000. 250,000. 250,000.	(a) 2005 (b) 2006 (c) 2007 (d) 2008  1,000,000. 1,000,000. 1,000,000. 1,000,000.  402,765. 321,931. 401,557. 329,730. 250,000. 250,000. 250,000. 250,000.					

Page 3 To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

		(a)		(b)	
		Yes	No	Amo	unt
_	During the year did the filing expanization attempt to influence ferging national state or				
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter				
	or referendum, through the use of:				
а	Volunteers?				
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?				
	Media advertisements?				
	Mailings to members, legislators, or the public?				
	Publications, or published or broadcast statements?				
	Grants to other organizations for lobbying purposes?				
g	Direct contact with legislators, their staffs, government officials, or a legislative body?				
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?				
i	Other activities? If "Yes," describe in Part IV				
j	Total lines 1c through 1i				
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b	If "Yes," enter the amount of any tax incurred under section 4912				
С	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
Par	t III-A To be completed by all organizations exempt under section 501(c)(4)	, section 5	501(c)(5)	, or sect	ion
	501(c)(6). See the instructions for Schedule C for details.			1	
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?				
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?				
Par	t III-B To be completed by all organizations exempt under section 501(c)(4)				ion
	501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details.	II Part III-	A, ques	เนอก จ เร	
1	Dues, assessments and similar amounts from members		1		
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenditures)				
_	expenses for which the section 527(f) tax was paid).	icai			
а	Current year		2a		
	Carryover from last year				
c	Total				
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues				
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exc				
	does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and				
	expenditure next year?		4		
5	Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4)		5		
Par	t IV Supplemental Information				
Com	olete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; ar	nd Part II-B, li	ne 1i. Also	, complete	this part
or a	ny additional information.				

# Schedule C Affiliated Group

#### Affiliated Group Lobbying Expenditures Part II -A

Name of Affiliated Group Member
TRUSTEES OF TUFTS COLLEGE

Employer ID Number 04-2103634

Affiliated Group Member Address 169 HOLLAND STREET, ATTN. TAX DEPT. SOMERVILLE, MA 02144

Electing Member YES

Limits on Lobbying Expenditu	ıres:			Line
Total lobbying expenditures to	influence public opinion (grassro	oots lobbying)	0.	1a
Total lobbying expenditures to	influence a legislative body (dire	ect lobbying)	329,730.	b
otal lobbying expenditures (add lines 1a and 1b)				
Other exempt purpose expend	itures		709,202,898.	d
Total exempt purpose expendit	cures (add lines 1c and 1d)		709,532,628.	е
Lobbying nontaxable amount. Enter the amount from the follo	wing table:			
If the amount on line e is:	The lobbying nontaxable amount is:			
·	20% of the amount on line 1e 100,000 + 15% > 500,000 175,000 + 10% > 1,000,000 225,000 + 5% > 1,500,000			
Over \$17,000,000	\$1,000,000		1,000,000.	f
Grassroots nontaxable amount	(enter 25% of line 1f)		250,000.	g
Subtract line 1g from line 1a (lir	nit to zero)		0.	h
Subtract line 1f from line 1c (lin	nit to zero)		0.	
Member's share of excess lobb	ying expenditures		0.	

# Schedule C Affiliated Group Lobbying Expenditures Part II -A

Name of Affiliated Group Member
TUFTS SHARED SERVICES, INC.

Employer ID Number 23-7000827

Affiliated Group Member Address 171 HARRISON AVENUE BOSTON, MA 02111 Electing Member NO

Limits on Lobbying Expenditu	ires:			Line
Total lobbying expenditures to	influence public opinion (grassro	oots lobbying)	0.	1a
Total lobbying expenditures to	influence a legislative body (dire	ect lobbying)	0.	b
Total lobbying expenditures (ad	ld lines 1a and 1b)		0.	С
Other exempt purpose expendi	tures		23,036,950.	d
Total exempt purpose expendit	al exempt purpose expenditures (add lines 1c and 1d).			е
Lobbying nontaxable amount.  Enter the amount from the follown from the fo	wing table:  The lobbying nontaxable amount is:  20% of the amount on line 1e 100,000 + 15% > 500,000			
> 1,000,000 <= 1,500,000 > 1,500,000 <= 17,000,000 Over \$17,000,000	175,000 + 10% > 1,000,000		1,000,000.	f
Grassroots nontaxable amount	(enter 25% of line 1f)		250,000.	g
Subtract line 1g from line 1a (lin	nit to zero)		0.	h
Subtract line 1f from line 1c (lim	nit to zero)		0.	i
Member's share of excess lobb	ying expenditures		0.	

# Schedule C Affiliated Group Lobbying Expenditures Part II -A

Name of Affiliated Group Member

THE OMIDYAR-TUFTS MICROFINANCE FUND

Employer ID Number 04-3828582

Affiliated Group Member Address

169 HOLLAND STREET, ATTN. TAX DEPT.

SOMERVILLE, MA 02144

Electing Member

Total lobbying expenditures to influence public opinion (grassroots lobbying)  0. 1a  Total lobbying expenditures to influence a legislative body (direct lobbying)  0. b  Total lobbying expenditures (add lines 1a and 1b)  0. c  Other exempt purpose expenditures  1,425,100. d  Total exempt purpose expenditures (add lines 1c and 1d).  1,425,100. e					
Total lobbying expenditures to influence a legislative body (direct lobbying) 0. b  Total lobbying expenditures (add lines 1a and 1b) 0. c  Other exempt purpose expenditures (add lines 1c and 1d). 1,425,100. d  Total exempt purpose expenditures (add lines 1c and 1d). 1,425,100. e  Lobbying nontaxable amount.  Enter the amount from the following table:    If the amount on	Limits on Lobbying Expenditu	ures:			Line
Total lobbying expenditures (add lines 1a and 1b)	Total lobbying expenditures to	influence public opinion (grassr	roots lobbying)	0.	1a
Other exempt purpose expenditures	Total lobbying expenditures to	influence a legislative body (dire	ect lobbying)	0.	b
Total exempt purpose expenditures (add lines 1c and 1d).	Total lobbying expenditures (add lines 1a and 1b)			С	
Lobbying nontaxable amount.  Enter the amount from the following table:  If the amount on line e is:  Not over \$500,000	Other exempt purpose expend	itures		1,425,100.	d
Enter the amount from the following table:    If the amount on   The lobbying nontaxable amount is:     Not over \$500,000   20% of the amount on line 1e     > 500,000 <= 1,000,000   175,000 + 15% > 500,000     > 1,000,000 <= 1,500,000   175,000 + 10% > 1,000,000     > 1,500,000 <= 17,000,000   225,000 + 5% > 1,500,000     Over \$17,000,000   \$1,000,000     Subtract line 1g from line 1a (limit to zero)   0.     h	Total exempt purpose expendit	tures (add lines 1c and 1d).		1,425,100.	е
Subtract line 1g from line 1c (limit to zero)   20% of the amount on line 1e	Lobbying nontaxable amount. Enter the amount from the follo	owing table:			
> 500,000 <= 1,000,000   100,000 + 15% > 500,000   175,000 + 10% > 1,000,000   225,000 + 5% > 1,500,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,000,000   \$1,378. g   \$1,378. g   \$1,378. g   \$1,378. g   \$1,378. g   \$1,000,000   \$1,000,0	•	The lobbying nontaxable amount is:			
> 1,000,000 <= 1,500,000   175,000 + 10% > 1,000,000   225,000 + 5% > 1,500,000   225,000 + 5% > 1,500,000   31,000,000   1,00	Not over \$500,000	20% of the amount on line 1e			
> 1,500,000 <= 17,000,000   225,000 + 5% > 1,500,000   217,510.   f  Grassroots nontaxable amount (enter 25% of line 1f)   54,378.   g  Subtract line 1g from line 1a (limit to zero)   0.   h  Subtract line 1f from line 1c (limit to zero)   0.   i	1 ' '	· '			
Over \$17,000,000 \$1,000,000 217,510. f  Grassroots nontaxable amount (enter 25% of line 1f) 54,378. g  Subtract line 1g from line 1a (limit to zero) 0. h  Subtract line 1f from line 1c (limit to zero) 0. i		1 ' ' '			
Grassroots nontaxable amount (enter 25% of line 1f)  Subtract line 1g from line 1a (limit to zero)  0. h  Subtract line 1f from line 1c (limit to zero)					
Subtract line 1g from line 1a (limit to zero)  O. h  Subtract line 1f from line 1c (limit to zero)	Over \$17,000,000	\$1,000,000		217,510.	f
Subtract line 1f from line 1c (limit to zero)	Grassroots nontaxable amount	(enter 25% of line 1f)		54,378.	g
	Subtract line 1g from line 1a (lin	nit to zero)		0.	h
Member's share of excess lobbying expenditures	Subtract line 1f from line 1c (lin	nit to zero)		0.	i
	Member's share of excess lobb	oying expenditures		0.	

Line

#### Part IV Supplemental Information (continued)

#### Schedule C **Affiliated Group Lobbying Expenditures** Part II -A

Name of Affiliated Group Member

TUFTS VETERINARY EMERGENCY TREATMENT SPECIALTIES, INC.

**Employer ID Number** 04-3430674

Affiliated Group Member Address 200 WESTBORO ROAD

**Electing Member** NO

NORTH GRAFTON, MA 01536

Limits on Lobbying Expenditures:

Total lobbying expenditures to	al lobbying expenditures to influence public opinion (grassroots lobbying)  0. 1a  1 lobbying expenditures to influence a legislative body (direct lobbying)			
Total lobbying expenditures to	Il lobbying expenditures to influence a legislative body (direct lobbying)  0. b  1 lobbying expenditures (add lines 1a and 1b)  0. c  1 exempt purpose expenditures  5,418,807. d  1 exempt purpose expenditures (add lines 1c and 1d).  5,418,807. e  1 b  2 c  3 c  4 d  5 d  5 d  6 d  7 d  7 d  7 d  7 d  7 d  7 d  7			
Total lobbying expenditures (a	dd lines 1a and 1b)	0.		
Other exempt purpose expend	ditures	5,418,807.		
Total exempt purpose expend	itures (add lines 1c and 1d)	5,418,807.		
obbying nontaxable amount. Enter the amount from the foll				
	The lobbying nontaxable amount is:			
Not over \$500,000	20% of the amount on line 1e			
	175,000 + 10% > 1,000,000			
> 1,500,000 <= 17,000,000 Over \$17,000,000	225,000 + 5% > 1,500,000 \$1,000,000			
Over \$17,000,000	\$1,000,000	420,940.		
Grassroots nontaxable amour	at (enter 25% of line 1f)	105,235.		
Subtract line 1g from line 1a (l	imit to zero)	0.		
Subtract line 1f from line 1c (li	mit to zero)	0.		

# Schedule C Affiliated Group Lobbying Expenditures Part II -A

Name of Affiliated Group Member
WALNUT HILL PROPERTIES CORP

Employer ID Number 04-3419100

Affiliated Group Member Address
P.O. BOX 53, TUFTS UNIVERSITY BRANCH
MEDFORD, MA 02155

Electing Member

Limits on Lobbying Expenditu	ures:			Line
Total lobbying expenditures to	influence public opinion (grassr	roots lobbying)	0.	1a
Total lobbying expenditures to	otal lobbying expenditures to influence a legislative body (direct lobbying)			b
Total lobbying expenditures (ad	dd lines 1a and 1b)		0.	С
Other exempt purpose expend	itures		3,072,682.	d
Total exempt purpose expendit	tures (add lines 1c and 1d)		3,072,682.	е
Lobbying nontaxable amount. Enter the amount from the follo		1		
If the amount on line e is:	The lobbying nontaxable amount is:			
Not over \$500,000	20% of the amount on line 1e			
1 ' ' '	100,000 + 15% > 500,000			
> 1,000,000 <= 1,500,000				
> 1,500,000 <= 17,000,000				
Over \$17,000,000	\$1,000,000		303,634.	f
Grassroots nontaxable amount	(enter 25% of line 1f)		75,909.	g
Subtract line 1g from line 1a (lin	nit to zero)		0.	h
Subtract line 1f from line 1c (lin	nit to zero)		0.	i
Member's share of excess lobb	oying expenditures		0.	

# Schedule C Affiliated Group Lobbying Expenditures Part II -A

Name of Affiliated Group Member
TUFTS HEALTH CARE INSTITUTE

Employer ID Number 04-3289926

Affiliated Group Member Address 136 HARRISON AVENUE BOSTON, MA 02111 Electing Member

Limits on Lobbying Expenditu	ıres:			Line		
Total lobbying expenditures to	influence public opinion (grassro	oots lobbying)	0.	1a		
Total lobbying expenditures to influence a legislative body (direct lobbying)						
Total lobbying expenditures (add lines 1a and 1b)						
Other exempt purpose expenditures 1,658,852.						
Total exempt purpose expenditures (add lines 1c and 1d). 1,658,852.						
Lobbying nontaxable amount. Enter the amount from the follo	wing table:					
If the amount on line e is:	The lobbying nontaxable amount is:					
Not over \$500,000 > 500,000 <= 1,000,000 > 1,000,000 <= 1,500,000 > 1,500,000 <= 17,000,000						
Over \$17,000,000	\$1,000,000		232,943.	f		
Grassroots nontaxable amount	(enter 25% of line 1f)		58,236.	g		
Subtract line 1g from line 1a (lin	nit to zero)		0.	h		
Subtract line 1f from line 1c (lim	nit to zero)		0.	i		
Member's share of excess lobb	oying expenditures		0.			

### Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

► Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

TRUSTEES OF TUFTS COLLEGE

Employer identification number

04-2103634

Pai	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Account	S. Complete if the
	organization answered "Yes" to Form 990, Part IV, line			
		(a) Donor advised funds	(b) Funds a	and other accounts
1	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor adv	ised funds	
	are the organization's property, subject to the organization's	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds may b	e used only	
	for charitable purposes and not for the benefit of the donor of	or donor advisor or other impermissible p	rivate benefit?	Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).		
	Preservation of land for public use (e.g., recreation or p	pleasure) Preservation of an h	istorically importa	nt land area
	Protection of natural habitat	Preservation of certi	fied historic struct	rure
	Preservation of open space			
2	Complete lines 2a-2d if the organization held a qualified cons	servation contribution in the form of a co	nservation easem	ent on the last day
	of the tax year.			
			He	ld at the End of the Year
а	Total number of conservation easements		2a	
b	Total acreage restricted by conservation easements		2b	
С	Number of conservation easements on a certified historic str	ucture included in (a)	2c	
d	Number of conservation easements included in (c) acquired	after 8/17/06	2d	
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	he organization du	ring the taxable
	year ▶			
4	Number of states where property subject to conservation ea	sement is located >	_	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, violations,	and	
	enforcement of the conservation easements it holds?			Yes No
6	Staff or volunteer hours devoted to monitoring, inspecting, a	nd enforcing easements during the year	<b></b>	
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing easements during the year	\$	
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17	'0(h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIV, describe how the organization reports conservat	ion easements in its revenue and expens	se statement, and	balance sheet, and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describe	s the organization	's accounting for
	conservation easements.			
Pai	t III Organizations Maintaining Collections o	The state of the s	Other Similar	Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and	balance sheet wo	ks of art, historical
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of p	ublic service, prov	ride, in Part XIV, the text of
	the footnote to its financial statements that describes these	items.		
b	If the organization elected, as permitted under SFAS 116, to	report in its revenue statement and bala	ance sheet works o	of art, historical treasures,
	or other similar assets held for public exhibition, education, of	or research in furtherance of public servi	ce, provide the foll	owing amounts relating to
	these items:			
	(i) Revenues included in Form 990, Part VIII, line 1		▶ \$_	362,456.
	(i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X		<b>&gt;</b> \$_	5,343,073.
2	If the organization received or held works of art, historical tre			
	the following amounts required to be reported under SFAS 1			
а	Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$_	
b	Assets included in Form 990, Part X			
LHA	For Privacy Act and Paperwork Reduction Act Notice, see	the Instructions for Form 990.	Sch	edule D (Form 990) 2008

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04-2103634	Page <b>2</b>							
lar Assets (continued)								

Pai	rt III   Organizations Maintaining (	Collections of Ar	t, Historical Tr	easures, or	Other \$	Similar As	sets (cont	inued)	
3	Using the organization's accession and other	er records, check any	of the following tha	at are a significa	ant use of	its collection	items (ched	ck all	
	that apply):								
а	X Public exhibition	d	Loan or exc	hange program	าร				
b	Scholarly research	е	Other						
С	X Preservation for future generations								
4	Provide a description of the organization's of	ollections and explain	how they further t	he organization	n's exemp	t purpose in F	Part XIV.		
5	During the year, did the organization solicit	or receive donations o	f art, historical trea	sures, or other	similar as	sets			
	to be sold to raise funds rather than to be m	aintained as part of th	ne organization's c	ollection?		[	Yes	X No	
Pai	rt IV Trust, Escrow and Custodia	I Arrangements.	Complete if organ	ization answere	ed "Yes" t	o Form 990, F	Part IV, line	9, or	
	reported an amount on Form 990, Pa	art X, line 21.							
1a	Is the organization an agent, trustee, custoo	lian or other intermedi	ary for contribution	ns or other asse	ets not inc	luded			
	on Form 990, Part X?					[	Yes	X No	
b	If "Yes," explain the arrangement in Part XIV								
							Amoun	t	
С	Beginning balance					1c			
	Additions during the year					1d			
	Distributions during the year					1e			
f	Ending balance					1f			
2a	2a Did the organization include an amount on Form 990, Part X, line 21?								
	If "Yes," explain the arrangement in Part XIV								
Pai	rt V Endowment Funds. Complete	if organization answer	red "Yes" to Form	990, Part IV, lin	e 10.				
	(a) Current year (b) Prior year (c) Two years back (d) Three years							r years back	
1a	Beginning of year balance	1,492,298,121.	1,492,298,121.						
b	Contributions	15,551,217.							
С		-326,872,018.							
d	Grants or scholarships	9,676,147.							
е	Other expenditures for facilities								
	and programs	26,139,694.							
f	Administrative expenses	3,054,476.							
g		1,142,107,003.							
2	Provide the estimated percentage of the year	ar end balance held as	S:		•		•		
а	Board designated or quasi-endowment	36.00	%						
b	Permanent endowment > 40.00	%	_						
С	Term endowment ▶ 24.00	%							
За	Are there endowment funds not in the poss	- ession of the organiza	tion that are held a	and administere	ed for the	organization			
	by:							Yes No	
	(i) unrelated organizations						3a(i)	Х	
	(***						3a(ii)	Х	
b	If "Yes" to 3a(ii), are the related organization	s listed as required or	Schedule R?				3b		
4	Describe in Part XIV the intended uses of th	e organization's endo	wment funds.						
Pai	rt VI Investments - Land, Buildin	gs, and Equipme	<b>nt.</b> See Form 990	, Part X, line 10	).				
	Description of investment	(a) Cost or ot basis (investm	1 , ,	t or other (other)	(c) Depr	eciation	(d) Boo	k value	
10	Land		· .	5,083,500.			36	,083,500	
	Land			5,146,265.	345	,306,835.		,839,430	
	Buildings		936	,,140,200.	243	, , , , , , , , , , , ,	390	, 555, 450	
			120	),885,063.	۵۶	995 390	Νa	,889,673	
	Equipment		130	,,005,005.	- 00	,995,390.	43	, 505, 613	
	Other		mn (P) line 10(a) \				670	812 602	
rota	II. Add lines 1a-1e. (Column (d) should equal F	orm 990, Part X, colur	пп (в), ппе ти(с).)				0/0	,812,603	

Schedule D (Form 990) 2008

Schedule D (Form 990) 2006 TRUSTEES OF TUFTS			74-2103634 Page <b>3</b>
Part VII Investments - Other Securities. Se	e Form 990, Part X, line 1		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of va Cost or end-of-year r	
Financial derivatives and other financial products	524,638,765	. END-OF-YEAR MARKET VALUE	
Closely-held equity interests			
Other			
PRIVATE EQUITIES	174,845,955	. END-OF-YEAR MARKET VALUE	
REAL ESTATE	90,172,568	- <del></del>	
COMMON TRUST EQUITY INDEX FUNDS	181,511,606	- <del></del>	
FUNDS HELD UNDER BOND AGREEMENTS	12,746,846	- <del></del>	
NATURAL RESOURCES	9,481,304	- <del></del>	
OTHER INVESTMENTS	9,353,485	- <del></del>	
	, ,	-	
Total. (Col (b) should equal Form 990, Part X, col (B) line 12.)	1,002,750,529		
Part VIII Investments - Program Related. Se			
	(b) Book value	(c) Method of va	aluation:
(a) Description of investment type	(b) book value	Cost or end-of-year r	market value
<b>Total.</b> (Col (b) should equal Form 990, Part X, col (B) line 13.) ▶			
Part IX Other Assets. See Form 990, Part X, line			
(a)	Description		(b) Book value
UNSETTLED INVESTMENT RECEIVABLE, NET			48,020,881.
INVESTMENT IN CONSOLIDATED ENTITIES			120,740,274.
Total. (Column (b) should equal Form 990, Part X, col (B) lin			168,761,155.
Part X Other Liabilities. See Form 990, Part X,  (a) Description of liability	line 25.	(b) Amount	
		(b) / tillount	
Federal income taxes		25 004 102	
GOVERNMENT ADVANCES		25,094,103.	
INTEREST RATE AGREEMENTS		37,111,238. 860,000.	
UNFUNDED STATUS OF VEBA		860,000.	
Total. (Column (b) should equal Form 990, Part X, col (B) lin	ne 25 )	63,065,341.	
	,	, , , , , , - = •	

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Total expenses  Excess or (defice the content of th	(Form 990, Part IX, column (A), line 25)  it) for the year. Subtract line 2 from line 1  pains (losses) on investments  is and use of facilities  enses  ustments  in Part XIV)  ts (net). Add lines 4-8  it) for the year per financial statements. Combine line  ciliation of Revenue per Audited Finan  ains, and other support per audited financial stater  ed on line 1 but not on Form 990, Part VIII, line 12:  pains on investments  es and use of facilities  rior year grants  in Part XIV)  pough 2d  from line 1  ed on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9	s With	2 3 4 5 6 7 8 9 10		619,527,385 728,181,235 -108,653,850  -292,900,739 -292,900,739 -401,554,589
3 Excess or (defice 4 Net unrealized of 5 Donated service 6 Investment exp 7 Prior period adj 8 Other (Describe 9 Total adjustmen 10 Excess or (defice 10 Part XII Recond 1 Total revenue, of 2 Amounts include a Net unrealized of b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts include 4 Amounts include 5 Donated service 11 Part 12 Part 12 Part 13 Part 14 Part 14 Part 15 Part	it) for the year. Subtract line 2 from line 1 lains (losses) on investments is and use of facilities enses listments in Part XIV) Its (net). Add lines 4-8 it) for the year per financial statements. Combine line ciliation of Revenue per Audited Finan ains, and other support per audited financial stater ed on line 1 but not on Form 990, Part VIII, line 12: lains on investments as and use of facilities for year grants in Part XIV) lough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9	s With	3 4 5 6 7 8 9 10 Revenue p		-108,653,850 -292,900,739 -292,900,739 -401,554,589
4 Net unrealized of Donated service of Investment exp Prior period adj Net VIII Recon Total revenue, of Amounts include a Net unrealized of Donated service of Recoveries of period Other (Describer e Add lines 2a the Subtract line 26 4 Amounts include Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice of Period Other (Describer e Add lines 2a the Amounts include a Net vice	pains (losses) on investments as and use of facilities anses astments in Part XIV) ats (net). Add lines 4-8 atit) for the year per financial statements. Combine lin aciliation of Revenue per Audited Finan ains, and other support per audited financial stater ad on line 1 but not on Form 990, Part VIII, line 12: alains on investments as and use of facilities arior year grants in Part XIV) augh 2d from line 1 and on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9	2a 2b 2c	4 5 6 7 8 9 10 Revenue p		-292,900,739 -292,900,739 -401,554,589
5 Donated service 6 Investment exp 7 Prior period adj 8 Other (Describe 9 Total adjustmen 10 Excess or (defice Part XII Recon 1 Total revenue, g 2 Amounts include a Net unrealized g b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts include	es and use of facilities enses ustments in Part XIV) ts (net). Add lines 4-8 it) for the year per financial statements. Combine lin ciliation of Revenue per Audited Finan ains, and other support per audited financial stater ed on line 1 but not on Form 990, Part VIII, line 12: jains on investments es and use of facilities rior year grants in Part XIV) ough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9cial Statement ments	S With	5 6 7 8 9 10 Revenue p		-292,900,739 -401,554,589
6 Investment exp 7 Prior period adj 8 Other (Describe 9 Total adjustmen 10 Excess or (defic Part XII Recon 1 Total revenue, g 2 Amounts includ a Net unrealized g b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts include	enses in Part XIV) ts (net). Add lines 4-8 it) for the year per financial statements. Combine lin ciliation of Revenue per Audited Finan ains, and other support per audited financial stater ed on line 1 but not on Form 990, Part VIII, line 12: jains on investments es and use of facilities rior year grants in Part XIV) ough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9 cial Statement ments	2a 2b 2c	6 7 8 9 10 Revenue p		-292,900,739 -401,554,589
7 Prior period adj 8 Other (Describe 9 Total adjustmer 0 Excess or (defic Part XII Recon 1 Total revenue, g 2 Amounts include a Net unrealized g b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts include	in Part XIV)  ts (net). Add lines 4-8 it) for the year per financial statements. Combine line ciliation of Revenue per Audited Finan ains, and other support per audited financial statements and use of facilities rior year grants in Part XIV) bough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1	nes 3 and 9	s With	7 8 9 10 Revenue p		-292,900,739 -401,554,589
8 Other (Describe 9 Total adjustmer 10 Excess or (defice Part XII Recon 1 Total revenue, go 2 Amounts include a Net unrealized go b Donated service c Recoveries of pound of the (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts include	in Part XIV)  Its (net). Add lines 4-8  It) for the year per financial statements. Combine line  Ciliation of Revenue per Audited Finan  ains, and other support per audited financial stater  ains on line 1 but not on Form 990, Part VIII, line 12:  Italians on investments  Its and use of facilities  Iterior year grants  In Part XIV)  In Part XIV)  In Part XIV In	nes 3 and 9	2a 2b 2c	8 9 10 Revenue p		-292,900,739 -401,554,589
9 Total adjustmer 0 Excess or (defice Part XII Recon 1 Total revenue, of 2 Amounts include a Net unrealized of b Donated service c Recoveries of production of the Community of	ts (net). Add lines 4-8 it) for the year per financial statements. Combine lin ciliation of Revenue per Audited Finan ains, and other support per audited financial stater and on line 1 but not on Form 990, Part VIII, line 12: lains on investments as and use of facilities arior year grants in Part XIV) bough 2d from line 1 and on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9	s With	9 10 Revenue p		-292,900,739 -401,554,589
Describer of the Add lines 2a the Amounts include a Net unrealized of Donated service and Other (Describer of Add lines 2a the Amounts include Amounts include Amounts include and Net unrealized of Donated service and Other (Describer of Add lines 2a the Add lines 2a the Amounts include and Net Include	it) for the year per financial statements. Combine linciliation of Revenue per Audited Financians, and other support per audited financial statered on line 1 but not on Form 990, Part VIII, line 12: pains on investments are and use of facilities prior year grants in Part XIV) pough 2d from line 1 ged on Form 990, Part VIII, line 12, but not on line 1:	nes 3 and 9	2a 2b 2c	Revenue p		-401,554,589
Part XII Recon  1 Total revenue, g  2 Amounts includ  a Net unrealized g  b Donated service  c Recoveries of p  d Other (Describe  e Add lines 2a the  3 Subtract line 26  4 Amounts include	ciliation of Revenue per Audited Finan ains, and other support per audited financial stater ed on line 1 but not on Form 990, Part VIII, line 12: nains on investments as and use of facilities rior year grants in Part XIV) bough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:	cial Statement	2a 2b 2c	Revenue p		rn
1 Total revenue, g 2 Amounts includ a Net unrealized g b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts includ	ains, and other support per audited financial stater ed on line 1 but not on Form 990, Part VIII, line 12: jains on investments es and use of facilities rior year grants in Part XIV) bough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:	ments	2a   2b   2c			
2 Amounts includ a Net unrealized of b Donated service c Recoveries of p d Other (Describe e Add lines 2a the 3 Subtract line 26 4 Amounts includ	ed on line 1 but not on Form 990, Part VIII, line 12: lains on investments es and use of facilities rior year grants in Part XIV) lough 2d from line 1 ed on Form 990, Part VIII, line 12, but not on line 1:		2a   2b   2c		1	254,657,881
<ul> <li>a Net unrealized g</li> <li>b Donated service</li> <li>c Recoveries of p</li> <li>d Other (Describe</li> <li>e Add lines 2a the</li> <li>3 Subtract line 26</li> <li>4 Amounts include</li> </ul>	lains on investments is and use of facilities rior year grants in Part XIV) bough <b>2d</b> from line <b>1</b> ed on Form 990, Part VIII, line 12, but not on line <b>1</b>		2b 2c	-76 474		
<ul> <li>b Donated service</li> <li>c Recoveries of p</li> <li>d Other (Describe</li> <li>e Add lines 2a the</li> <li>3 Subtract line 2e</li> <li>4 Amounts include</li> </ul>	es and use of facilities rior year grants in Part XIV) ough <b>2d</b> from line <b>1</b> ed on Form 990, Part VIII, line 12, but not on line <b>1</b>		2b 2c	-76 474		
<ul> <li>c Recoveries of p</li> <li>d Other (Describe</li> <li>e Add lines 2a the</li> <li>3 Subtract line 2e</li> <li>4 Amounts include</li> </ul>	rior year grants in Part XIV) ough <b>2d</b> from line <b>1</b> ed on Form 990, Part VIII, line 12, but not on line <b>1</b> :		2c	-76 474		
<ul><li>d Other (Describe</li><li>e Add lines 2a the</li><li>3 Subtract line 2e</li><li>4 Amounts include</li></ul>	in Part XIV)  ough <b>2d</b> from line <b>1</b> ed on Form 990, Part VIII, line 12, but not on line <b>1</b> :			-76 171		
e Add lines 2a the 3 Subtract line 26 4 Amounts include	ough <b>2d</b> from line <b>1</b> ed on Form 990, Part VIII, line 12, but not on line <b>1</b> :		2d	_76 /7/		
<ul><li>3 Subtract line 2e</li><li>4 Amounts include</li></ul>	from line 1ed on Form 990, Part VIII, line 12, but not on line 1:			70,474,	664.	
4 Amounts include	ed on Form 990, Part VIII, line 12, but not on line 1:					-76,474,664
	• • • • • • • • • • • • • • • • • • • •				3	331,132,545
a Investment exp	enses not included on Form 990, Part VIII, line 7b	_	4a			
<b>b</b> Other (Describe	in Part XIV)		4b	288,394,	840.	
c Add lines 4a an	***************************************					<del>' ' '</del>
	dd lines 3 and 4c. (This should equal Form 990, Pa					619,527,385
	ciliation of Expenses per Audited Finar					1
	and losses per audited financial statements				1	656,212,472
	ed on line 1 but not on Form 990, Part IX, line 25:	1	1			
	s and use of facilities		2a			
	ments		2b			
	l on Form 990, Part IX, line 25		2c			
,	in Part XIV)		2d	14,365,	930.	
e Add lines 2a th					2e	14,365,930
	from line 1				3	641,846,542
	ed on Form 990, Part IX, line 25, but not on line 1:	1	1			
•	enses not included on Form 990, Part VIII, line 7b		4a			
<b>b</b> Other (Describe	7	<u>L</u>	4b	86,334,		
c Add lines 4a an						86,334,693
	Add lines 3 and 4c. (This should equal Form 990, F	Part I, line 18.)			5	728,181,235
	mental Information					
	provide the descriptions required for Part II, lines 3	, 5, and 9; Part III, lii	nes 1a a	nd 4; Part IV, li	nes 1b and	d 2b; Part V, line 4; Part
	XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.					
ART III, LINE 4	THE TRUSTEES OF TUFTS COLLEGE'S COLL	ECTIONS INCLUDE	3			
RIMARILY ART, B	OOKS AND ARTIFACTS WHICH ARE PUT TO US	E IN THE				
PGANT7ATTON'S T	NSTRUCTION AND ACADEMIC RESEARCH.					
	AND MADERICAL REPORTED IN THE PROPERTY OF THE					

PART V, LINE 4: THE TRUSTEES OF TUFTS COLLEGE INTEND TO USE THE

Schedule D (Form 990) 2008

FISCAL AGENT FOR THE FUNDS.

RETIREMENT PLAN SUBSIDY ADJUSTMENT: -215000.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

LOSS ON FIXED ASSET DISPOSITIONS: -505011.

RENTAL EXPENSE NETTED WITH RENTAL INCOME: -1623359.

NET UNREALIZED LOSS ON INVESTMENTS : 290523210.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

RENTAL EXPENSE NETTED WITH RENTAL INCOME: 1623359.

INTERDEPARTMENTAL REQUISITION REVENUE: 2701574.

CONSOLIDATED ENTITIES EXPENSES: 9535984.

LOSS ON FIXED ASSET DISPOSITIONS: 505013.

PART XIII, LINE 4B - OTHER ADJUSTMENTS:

TUITION DISCOUNT: 86119693.

Schedule D (Form 990) 2008

832055 12-23-08

### **SCHEDULE E**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

### **Schools**

► To be completed by organizations that answer "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2008

Open to Public Inspection

Name of the organization

TRUSTEES OF TUFTS COLLEGE

O4-2103634

YES NO

1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws,

other appropriate instrument are in a recognition of its appropriate body?

1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	x	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures,	-		
	catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	х	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the			
	period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes			
	the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain	3	Х	
	SEE STATEMENT 1			
4	Does the organization maintain the following?	4	37	
a	7, 7,	4a	X	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	Х	
С	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student	١.		
	admissions, programs, and scholarships?	4c	X	
a	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Х	
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
5	Does the organization discriminate by race in any way with respect to:			
а	Students' rights or privileges?	5a		Х
	Admissions policies?	5b		Х
С	Employment of faculty or administrative staff?	5с		Х
	Scholarships or other financial assistance?	5d		Х
	Educational policies?	5e		Х
	Use of facilities?	5f		Х
	Athletic programs?	5g		Х
	Other extracurricular activities?	5h		Х
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
•			v	
	Does the organization receive any financial aid or assistance from a governmental agency?	6a	Х	x
b	Has the organization's right to such aid ever been revoked or suspended?	6b		Λ
-	If you answered "Yes" to either line 6a or line 6b, please explain using an attached statement.			
7	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of	7	x	
	Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	1	Λ	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule E (Form 990 or 990-EZ) 2008

SEE SCHEDULE O FOR LINE 6 STATEMENT

# Schedule F (Form 990)

Department of the Treasury

Internal Revenue Service

### **Statement of Activities Outside the United States**

► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, line 15, or line 16.

2008
Open to Public Inspection

Name of the organization

**Employer identification number** 

TRUSTEES OF TUFTS COLLEGE 04-2103634

INCOLLED OF TOTTE COLLE				01 2103031	
		ctivities Ou	tside the United States. Comp	lete if the organization answered	"Yes"
to Form 990, Par					
			ds to substantiate the amount of the g selection criteria used to award the gr		Yes No
grantees eligibility for th	ie grants or assi	stance, and the	selection criteria used to award trie gr	arits or assistance?	Tes INO
2 For grantmakers. Desc	ribe in Part IV th	e organization's	procedures for monitoring the use of	grant funds outside the United St	ates.
o. g		ga <u>-</u> a	procedures for morning and does or	9	
3 Activities per Region. (U	se Schedule F-1	(Form 990) if ac	dditional space is needed.)		
(a) Region	(b) Number of	(c) Number of	(d) Activities conducted in region	(e) If activity listed in (d)	(f) Total
	offices	employees or	(by type) (i.e., fundraising,	is a program service,	expenditures
	in the region	agents in	program services, grants to	describe specific type	in region
		region	recipients located in the region)	of service(s) in region	
		_		STUDY-ABROAD EDUCATION	
EUROPE	5	8	PROGRAM SERVICES	PROGRAM	0.
				GENERAL ARROND ERVICATION	
DAGE AGEA C DAGETEG	,		DDOGDAM GEDVITGEG	STUDY-ABROAD EDUCATION	
EAST ASIA & PACIFIC	3	2	PROGRAM SERVICES	PROGRAM	0.
				STUDY-ABROAD EDUCATION	
S. AMERICA	1	1	PROGRAM SERVICES	PROGRAM	0.
•	_				
				STUDY-ABROAD EDUCATION	
SUB SAHARAN AFRICA	1	0	PROGRAM SERVICES	PROGRAM	0.
CENTRAL AMERICA AND					
THE CARIBBEAN	0	0	GRANT-MAKING		0.
EAST ASIA AND THE					
PACIFIC	0	0	GRANT-MAKING		0.
EUROPE (INCLUDING					
ICELAND AND					
GREENLAND)	0	0	GRANT-MAKING		0.
GREENHAND /	•	•	GRANT MARTING		· ·
MIDDLE EAST AND					
NORTH AFRICA	0	0	GRANT-MAKING		0.
Totals	10	11			

 $\label{local-loc$ 

Schedule F (Form 990) 2008

Part II Grants and Other	er Assistance to Or	ganizations or Entities	Outside the United States. C	complete if the o	rganization answered	d "Yes" to Form 9	90, Part IV, line 15, fo	r any
recipient who red	ceived more than \$5	,000. Check this box if n	o one recipient received more	than \$5,000				▶ ∐
Use Schedule F-	1 (Form 990) if addit	ional space is needed.						
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		CENTRAL AMERICA AND THE CARIBBEAN	SUBCONTRACT RESEARCH GRANT	17,656.	WIRE TRANSFER	0.		
		EAST ASIA AND THE	SUBCONTRACT RESEARCH GRANT	73,175.	снеск	0.		
		EAST ASIA AND THE PACIFIC	SUBCONTRACT RESEARCH GRANT	33,000.	CHECK	0.		
		EAST ASIA AND THE	SUBCONTRACT RESEARCH GRANT	9,243.	CHECK	0.		
		EAST ASIA AND THE	SUBCONTRACT RESEARCH GRANT	29,997.	CHECK	0.		
		EUROPE (ICELAND & GREENLAND)	SUBCONTRACT RESEARCH GRANT	11,000.	WIRE TRANSFER	0.		
		EUROPE (ICELAND & GREENLAND)	SUBCONTRACT RESEARCH GRANT	20,740.	СНЕСК	0.		
		GREENLAND)	SUBCONTRACT RESEARCH GRANT	71,870.		0.		
			s by the foreign country or for		ee or counsel has pr	ovided a		
						······ <u> </u>		27
3 Enter total number of	other organizations	or entities				<b>&gt;</b>		2 Inda E (Farm 200) 2000
							Cahaa	I. I. E /E 000\ 2000

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Use Schedule F-1 (Form 990) if additional space is needed.

Schedule F (Form 990) 2008

Use Schedule F-1 (Form 990	D) if additional space is ne						
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
	EUROPE (INCLUDING						
INTERNATIONAL PROJECT	ICELAND AND						
ADVANCES	GREENLAND)	2	32,939.	WIRE PAYMENT	0.		
	EUROPE (INCLUDING						
INTERNATIONAL PROJECT	ICELAND AND						
ADVANCES	GREENLAND)	1	3,100.	CHECK	0.		
ADVANCES	GREENLAND)		3,100.	CHECK	0.		
INTERNATIONAL PROJECT	SUB-SAHARAN						
ADVANCES	AFRICA	5	115,024.	WIRE PAYMENT	0.		
			,				
INTERNATIONAL PROJECT	SUB-SAHARAN						
ADVANCES	AFRICA	3	28,270.	EFT	0.		
INTERNATIONAL PROJECT	SUB-SAHARAN						
		_	4,890.	aunar			
ADVANCES	AFRICA	1	4,090.	CHECK	0.		
	CENTRAL AMERICA						
SCHOLARSHIPS	AND THE CARIBBEAN	4	18,256.	СНЕСК	0.		
	EAST ASIA AND THE						
SCHOLARSHIPS	PACIFIC	27	49,563.	CHECK	0.		
	EUROPE (INCLUDING						
	ICELAND AND						
SCHOLARSHIPS	GREENLAND)	24	59,010.	CHECK	0.		
	EUROPE (INCLUDING						
	ICELAND AND	_	14 100	WIDE			
SCHOLARSHIPS	GREENLAND)	1	14,196.	MTKE	0.		

Page 3

Page 4

Complete this part to provide the information required by Part I, line 2, and any other additional information.

SCHEDULE F, PART I, LINE 2: DUE TO THE VARIOUS TYPES OF GRANT FUND

EXPENDITURES THE UNIVERSITY USES MULTIPLE INTERNAL CONTROL PROCEDURES

FOR MONITORING THE USE OF GRANT FUNDS AND ASSISTANCE OUTSIDE THE UNITED

STATES.

FIRST, FOR FELLOWSHIPS, PRIZES AND STIPENDS, PAYMENTS ARE MADE THROUGH

OUR FINANCIAL SERVICES, ACCOUNTS PAYABLE DEPARTMENT.

REQUIRES PRE-APPROVAL BY A PARTICULAR DEPARTMENT-HEAD AND SPECIFIC

DOCUMENTATION AND AUTHORIZATIONS ARE NECESSARY IN ORDER TO PROCESS A

PAYMENT. A MAJORITY OF PAYMENTS ARE MADE VIA CHECK. HOWEVER, THERE ARE

SOME INSTANCES WHERE MONIES ARE WIRED TO A DESIGNATED CHECKING ACCOUNT.

SECOND, FOR INTERNATIONAL PROJECT ADVANCES, A MAJORITY OF THE PAYMENTS

ARE WIRED DIRECTLY TO A DESIGNATED FOREIGN BANK ACCOUNT. THE UNIVERSITY

HAS REPRESENTATIVES IN THE SPECIFIC REGION WHO MAINTAIN THE CASH FOR

EXPENDITURES AND THEIR INTENDED PURPOSES. AFTER COMPLETION OF THE

FOREIGN PROJECT AND UPON RETURN OF PRINCIPAL INVESTIGATORS FROM THE

FOREIGN LOCATION, RECEIPTS ARE SUBMITTED TO FINANCIAL SERVICES AND A

RECONCILIATION IS PERFORMED TO SUPPORT THE VARIOUS GRANT ACTIVITIES.

THIRD, FOR SCHOLARSHIPS, ALL FOREIGN ADDRESS STUDENTS ARE PROVIDED WITH A

CHECK PAYMENT THAT IS PROCESSED FROM THE ACCOUNTS PAYABLE DEPARTMENT.

THE FINANCIAL AID OFFICE ADMINISTERS THE LISTING OF PAYEES AND THE

FINANCIAL SERVICES OFFICE RECORDS THE TRANSACTIONS AFTER ALL REQUIRED

DOCUMENTATION HAS BEEN RECEIVED.

FOURTH, REGARDING SUBCONTRACT RESEARCH GRANTS, A PRINCIPAL INVESTIGATOR

(PI) IS RESPONSIBLE FOR ALL ASPECTS OF A GRANT ALONG WITH THE COMPLIANCE

ACTIVITIES. ALSO, THE UNIVERSITY MAINTAINS A SPONSORED RESEARCH

ACCOUNTING (SPA) DEPARTMENT WHICH HAS FINANCIAL OVERSIGHT FOR THESE

SPECIFIC GRANT-RELATED EXPENDITURE ACTIVITIES ARE PROCESSED BY GRANTS.

OUR INTERNAL ACCOUNTS PAYABLE DEPARTMENT,

Schedule F (Form 990) 2008

Part IV Supplemental Information  Complete this part to provide the information required by Part I, line 2, and any other additional information.
IN SUMMARY, DEPENDING ON THE TYPE OF GRANT OR ASSISTANCE, THE PROCEDURES
FOR MONITORING THE GRANT ACTIVITY ARE DETERMINED BY THE LEVEL OF INTERNAL
CONTROL PROCESSES THAT ARE REQUIRED. IN ALL CASES, THE FINANCIAL
SERVICES OFFICE FOLLOWS THE REQUIRED FINANCIAL CONTROL GUIDELINES. THE
SPONSORED RESEARCH OFFICE MAINTAINS FINANCIAL OVERSIGHT AND THE PRINCIPAL
INVESTIGATORS COLLABORATE AND REPORT FINANCIAL RESULTS WITH INTERNAL
DEPARTMENTS AS WELL AS EXTERNAL REGULATORY AGENCIES AS REQUIRED BY
SPECIFIC GRANTS.
SCHEDULE F, PART I, LINE 3: THE COLLEGE DOES NOT CURRENTLY TRACK FOREIGN
EXPENDITURES FOR EACH PROGRAM SEPARATELY. THEREFORE, PURSUANT TO IRS
GUIDANCE, DISCLOSURE IN THIS COLUMN IS NOT REQUIRED IN THE CURRENT YEAR.
·

## **Continuation Sheet for Schedule F (Form 990)**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

▶ Attach to Form 990 to list additional information for Part I, line 3; Part II, line 1; or Part III.

Employer identification number

	TRUSTEES OF				04-2103	634
Part I Continuation			n. (Schedule F (Form 990), Part I, line 3)			
(a) Region	(b) Number of offices employees or agents in region		(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region		(f) Total expenditures in region
IODEN AMEDICA	0	0	GRANT-MAKING			
NORTH AMERICA	· · · · · ·	0	GRANI-MAKING			
RUSSIA AND THE NEWLY	0	0	GRANT-MAKING			
SOUTH AMERICA	0	0	GRANT-MAKING			
SOUTH ASIA	0	0	GRANT-MAKING			
SUB-SAHARAN AFRICA	0	0	GRANT-MAKING			
EAST ASIA & PACIFIC	0	0	FUNDRAISING			
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	FUNDRAISING			
RUSSIA AND THE NEWLY	0	0	FUNDRAISING			
Totals▶						

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F-1 (Form 990) 2008

Part II Continuation of Grants and Other Assistance or Entities Outside the United States. (Schedule F (Form 990), Part II) 1 (g) Amount of (i) Method of (h) Description (b) IRS code section (d) Purpose of (e) Amount (f) Manner of (a) Name of organization (c) Region non-cash of non-cash valuation (book, FMV, and EIN (if applicable) grant of cash grant cash disbursement assistance assistance appraisal, other) EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) GRANT 136,366.WIRE TRANSFER 0 EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) GRANT 5,000 WIRE TRANSFER 0 EUROPE (ICELAND & SUBCONTRACT RESEARCH 91,798.CHECK GREENLAND) GRANT 0 EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) 43,906.WIRE TRANSFER GRANT EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) GRANT 24,322.CHECK 0 EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) GRANT 53,916.CHECK 0 EUROPE (ICELAND & SUBCONTRACT RESEARCH GREENLAND) 37,791.WIRE TRANSFER 0 GRANT SUBCONTRACT RESEARCH GRANT 16,500.WIRE TRANSFER NORTH AMERICA SUBCONTRACT RESEARCH NORTH AMERICA GRANT 7,585.CHECK 0

Schedule F-1 (Form 990) 2008

Page 2

	f Grants and Other	Assistance or Entities	Outside the United States. (S	Schedule F (Forn	n 990), Part II)			
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FM appraisal, other)
			SUBCONTRACT RESEARCH					
		NORTH AMERICA	GRANT	20,462.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		NORTH AMERICA	GRANT	22,284.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH AMERICA	GRANT	25,000.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH ASIA	GRANT	20,046.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH ASIA	GRANT	4,870.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH ASIA	GRANT	274,151.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH ASIA	GRANT	67,487.	WIRE TRANSFER	0.		
			SUBCONTRACT RESEARCH					
		SOUTH ASIA	GRANT	68,641.	WIRE TRANSFER	0.		
		SUB-SAHARAN	SUBCONTRACT RESEARCH					
		AFRICA	GRANT	9,708.	WIRE TRANSFER	0.		

	f Grants and Other	Assistance or Entities	Outside the United States. (S	Schedule F (Forn	n 990), Part II)			<u> </u>
1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FM appraisal, other)
		SUB-SAHARAN	SUBCONTRACT RESEARCH					
		AFRICA	GRANT	10,400.	СНЕСК	0.		
			SUBCONTRACT RESEARCH					
		AFRICA	GRANT	9,489.	WIRE TRANSFER	0.		<del> </del>
		SUB-SAHARAN AFRICA	SUBCONTRACT RESEARCH GRANT	21 162	WIDE MDANGEED	0.		
		AFRICA	GRANT	31,102.	WIRE TRANSFER	0.		
								+

			(d) Amount of	States. (Schedule F (Form 990), F	(f) Amount of	(g) Description of	(h) Method of
(a) Type of grant or assistance	(b) Region	recipients	cash grant	cash disbursement	non-cash assistance	non-cash assistance	valuation (book, FMV, appraisal, other)
	MIDDLE EAST AND						
SCHOLARSHIPS	NORTH AFRICA	2	7,223.	СНЕСК	0.		
SCHOLARSHIPS	NORTH AMERICA	5	6,100.	СНЕСК	0.		
	RUSSIA AND THE NEWLY INDEPENDENT						
SCHOLARSHIPS	STATES	6	13,719.	снеск	0.		
SCHOLARSHIPS	SOUTH AMERICA	6	12,795.	снеск	0.		
SCHOLARSHIPS	SOUTH ASIA	36	148,477.	CHECK	0.		
SCHOLARSHIPS	SUB-SAHARAN AFRICA	14	54,936.	СНЕСК	0.		
	MIDDLE EAST AND						
FELLOWSHIPS	NORTH AFRICA	1	1,000.	СНЕСК	0.		
	CENTRAL AMERICA						
STUDENT PRIZES	AND THE CARIBBEAN	1	50.	CHECK	0.		
	EAST ASIA AND THE						
STUDENT PRIZES	PACIFIC	2	2,707.	CHECK	0.		

Schedule F-1 (Form 990) 2008

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
	EUROPE (INCLUDING						
TUDENT PRIZES	GREENLAND)	1	2,759.	CHECK	0.		
STUDENT PRIZES	MIDDLE EAST AND	2	1,754.	СНЕСК	0.		
STUDENT PRIZES	NORTH AMERICA	1	250.	CHECK	0.		
STUDENT PRIZES	SOUTH ASIA	1	50.	снеск	0.		
STUDENT PRIZES	SUB-SAHARAN AFRICA	2	1,254.	CHECK	0.		
STUDENT STIPENDS	EUROPE (INCLUDING ICELAND AND GREENLAND)	1		CHECK	0.		
	RUSSIA AND THE NEWLY INDEPENDENT STATES		1,950.		0.		
STUDENT STIPENDS	DIALES	1	1,950.	CHECK	0.		

#### **SCHEDULE G** (Form 990 or 990-EZ)

# **Supplemental Information Regarding Fundraising or Gaming Activities**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Inspection

Name of the organization						Employer ide	ntification number
TRUSTEES O	F TUFTS COLLEGE					04-2103634	
Part I Fundraising Activities	. Complete if the organization answer	ered "\	es" to	Form 990, Part IV,	line 1	7.	
<ul> <li>1 Indicate whether the organization rais a X Mail solicitations</li> <li>b X Email solicitations</li> <li>c X Phone solicitations</li> <li>d X In-person solicitations</li> <li>2 a Did the organization have a written of key employees listed in Form 990, P</li> <li>b If "Yes," list the ten highest paid ind</li> </ul>	e X Solicitar f X Solicitar g Special or oral agreement with any individual cart VII) or entity in connection with p ividuals or entities (fundraisers) purs	tion of tion of fundra (includerofess uant to	non-g gover sising ding o ional f agre	overnment grants nment grants events fficers, directors, tru fundraising services? ements under which	stees	X Yes	
compensated at least \$5,000 by the	organization. Form 990-EZ filers are	not re	quire	d to complete this ta	ble.		
(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have c or con contrib	ustody trol of	(iv) Gross receipts from activity	to (c	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
RUFFALO CODY (SEE SCHEDULE O)	TELEFUND VENDOR	Yes	No X	673,298.		334,217.	339,081.
3 List all states in which the organization	on is registered or licensed to solicit	funds	or has	673,298. been notified it is ex	(emp	334,217. t from registrati	339,081. on or licensing.
AK,CO,DC,FL,MD,MA,NH,OH,OK,WA							
LHA For Privacy Act and Paperwork Re	eduction Act Notice, see the Instru	ctions	for F	orm 990.	Sche	dule G (Form 9	90 or 990-EZ) 2008

Continue	Pa	ırt I	Fundraising Events. Complete if the on Form 990-EZ, line 6a. List events with			t IV, line 18, or reported	more than \$15,000
Cevent type  (event type  (cotal number)   Cotal number)			SITT SITT SSS*LL, IIITE GA. LIST EVERTS WILLT	(a) Event #1		(c) Other Events	(Add col. (a) through
2 Less: Charitable contributions 3 Gross revenue (line 1 minus line 2) 4 Cash prizes 5 Non-cash prizes 6 Rent/facility costs 8 Direct expenses summary. Add lines 4 through 7 in column (d) Part IIII Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$\$15,000 on Form 990 EZ, line 8u.  (a) Bingo (b) Pull labs/instant (c) (c) Other gaming (c) (d) Total gaming (Add co. (a) through co. (b) Pull labs/instant (c) Other gaming (c) (d) through co. (e) (e) (e) Pull labs/instant (b) Pull labs/instant (c) (e) Other gaming (c) (d) through co. (e) (e) (e) Pull labs/instant (b) Pull labs/insta	e			(event type)	(event type)	(total number)	COI. (C))
2 Less: Charitable contributions 3 Gross revenue (line 1 minus line 2) 4 Cash prizes 5 Non-cash prizes 6 Rent/facility costs 8 Direct expenses summary. Add lines 4 through 7 in column (d) Part IIII Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$\$15,000 on Form 990 EZ, line 8u.  (a) Bingo (b) Pull labs/instant (c) (c) Other gaming (c) (d) Total gaming (Add co. (a) through co. (b) Pull labs/instant (c) Other gaming (c) (d) through co. (e) (e) (e) Pull labs/instant (b) Pull labs/instant (c) (e) Other gaming (c) (d) through co. (e) (e) (e) Pull labs/instant (b) Pull labs/insta	ven	_	Out of the second secon				
3 Gross revenue (line 1 minus line 2)	Re	י	Gross receipts				
4 Cash prizes 5 Non-cash prizes 6 Rent/facility costs 7 Other direct expenses summary. Add lines 4 through 7 in column (d) 9 Net income summary. Combine lines 3 and 8 in column (d) 9 Net income summary. Combine lines 3 and 8 in column (d) 1 Gross revenue 1 Gross revenue 2 Cash prizes 3 Non-cash prizes 4 Rent/facility costs 5 Other direct expenses summary. Add lines 4 through 7 in column (d) 9 Net expense summary. Add lines 3 and 8 in column (d) 1 Gross revenue 1 Gross revenue 2 Cash prizes 3 Non-cash prizes 4 Rent/facility costs 5 Other direct expenses summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Add lines 2 through 5 in column (d) 9 Enter the state(s) in which the organization operates gaming activities: a is the organization of the state(s) in which the organization operate gaming activities in each of these states? b If "No," Explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a Were any of the organization operate gaming activities with nonmembers? 11 Does the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers? 12 Is the organization operate gaming activities with nonmembers?		2	Less: Charitable contributions				
Solution of the company of the organization operate gaming activities with nonmembers?  5 Non-cash prizes  6 Rent/facility costs  7 Other direct expenses summary. Add lines 4 through 7 in column (d)  9 Net income summary. Combine lines 3 and 8 in column (d)  9 Net income summary. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990 EZ, line 6a.  (a) Bingo  (b) Pull tabafinstant bingulpringressive bingo  (c) Other gaming  (d) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (c) Other gaming  (d) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (d) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (e) Other gaming  (f) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (f) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (Add col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col. (a) through col. (b) fine particular bingulpringressive bingo  (g) Total gaming (col.		3	Gross revenue (line 1 minus line 2)				
6 Rent/facility costs 7 Other direct expenses summary. Add lines 4 through 7 in column (d) 7 Nother direct expense summary. Combine lines 3 and 8 in column (d) 7 Nother direct expense summary. Combine lines 3 and 8 in column (d) 8 Nothing Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.  (a) Bingo (b) Pull labs/instant bingo/progressive bingo (c) Other gaming (Add col. (a) through col. (b) Pull labs/instant bingo/progressive bingo (c) Other gaming (Add col. (a) through col. (c))  1 Gross revenue (a) Bingo (b) Pull labs/instant bingo/progressive bingo (c) Other gaming (Add col. (a) through col. (c))  2 Cash prizes (b) Fint direct expenses (c) Fint direct expenses summary. Add lines 2 through 5 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expense summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Combine lines 1 and 7 in column (d) Fint direct expenses summary. Com		4	Cash prizes				
8 Direct expense summary. Add lines 4 through 7 in column (d)  9 Net income summary. Combine lines 3 and 8 in column (d)  Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than  \$15,000 on Form 990-EZ, line 6a.  (a) Bingo bingo/progressive bingo col. (a) Unit has/nistant bingo/progressive bingo col. (a) through col. (b)  1 Gross revenue  2 Cash prizes  3 Non-cash prizes  4 Rent/facility costs  5 Other direct expenses  4 Rent/facility costs  5 Other direct expenses  9 Ves 96 Yes 96  Volunteer labor No No No No  9 Enter the state(s) in which the organization operates gaming activities in each of these states?  a Is the organization licensed to operate gaming activities in each of these states?  10 Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  11 Does the organization operate gaming activities with nonmembers?  11 Loss the organization operate gaming activities with nonmembers?  11 Does the organization operate gaming activities of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	ses	5	Non-cash prizes				
8 Direct expense summary. Add lines 4 through 7 in column (d)  9 Net income summary. Combine lines 3 and 8 in column (d)  Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than  \$15,000 on Form 990-EZ, line 6a.  (a) Bingo bingo/progressive bingo col. (a) Unit has/nistant bingo/progressive bingo col. (a) through col. (b)  1 Gross revenue  2 Cash prizes  3 Non-cash prizes  4 Rent/facility costs  5 Other direct expenses  4 Rent/facility costs  5 Other direct expenses  9 Ves 96 Yes 96  Volunteer labor No No No No  9 Enter the state(s) in which the organization operates gaming activities in each of these states?  a Is the organization licensed to operate gaming activities in each of these states?  10 Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  11 Does the organization operate gaming activities with nonmembers?  11 Loss the organization operate gaming activities with nonmembers?  11 Does the organization operate gaming activities of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	Expens	6	Rent/facility costs				
9 Net income summary. Combine lines 3 and 8 in column (d)  Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990 EZ, line 6a.  (a) Bingo (b) Pull tabs/instant bingo/progressive bingo (c) Other gaming (Add col. (a) through col. (c))  1 Gross revenue (b) 1 Gross revenue (c) Cash prizes (c) Other direct expenses (c) Other direct expense summary. Add lines 2 through 5 in column (d) (c) Other direct expense summary. Add lines 2 through 5 in column (d) (c) Other direct expense summary. Add lines 2 through 5 in column (d) (c) Other direct expense summary. Other expenses (c) Other direct expense summary. Add lines 2 through 5 in column (d) (c) Other direct expense summary. Other expenses (c) Other direct expense summary. Other expenses (c) Other direct expense summary. Other expenses (c) Other direct expenses (c) Other	Direct	7	Other direct expenses				
Caming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.    Caming		8	Direct expense summary. Add lines 4 through	n 7 in column (d)		<b>&gt;</b>	( )
\$ \$15,000 on Form 990-EZ, line 6a.  (a) Bingo (b) Pull tabs/instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  1 Gross revenue (a) Bingo (b) Pull tabs/instant bingo/progressive bingo (c) Other gaming (Add col. (a) through col. (c))  2 Cash prizes (a) Non-cash prizes  3 Non-cash prizes (b) Velunteer labor (c) Other direct expenses (c) Ves (c) No	_		Net income summary. Combine lines 3 and 8	in column (d)		<b>&gt;</b>	
(a) Bingo (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  1 Gross revenue (a) Bingo (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  2 Cash prizes (a) Non-cash prizes (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  4 Rent/facility costs (a) Non-cash prizes (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  4 Rent/facility costs (a) Non-cash prizes (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (d) Total gaming (Add col. (a) through col. (c))  4 Rent/facility costs (a) Non-cash prizes (b) Pull tabs/Instant bingo/progressive bingo (c) Other gaming (c) Other gaming (Add col. (a) through col. (c)  4 Rent/facility costs (a) Non-cash prizes (b) Non-cas	Pa	ırt I		answered "Yes" to Form	ı 990, Part IV, line 19, or r	reported more than	
2 Cash prizes 3 Non-cash prizes 4 Rent/facility costs 5 Other direct expenses  No No No No No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No No No  No No No No No No No No No No No No No N	<u>—</u>		\$ 1.5,000 C.1. C.1. C.0 ==, 11.0 C.1.	(a) Bingo		(c) Other gaming	
2 Cash prizes 3 Non-cash prizes 4 Rent/facility costs 5 Other direct expenses  No No No No No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No  No No No No  No No No No No No No No No No No No No N	ven				bingo/progressive bingo		col. (a) through col. (c))
2 Cash prizes 3 Non-cash prizes 4 Rent/facility costs 5 Other direct expenses  6 Volunteer labor 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Combine lines 1 and 7 in column (d)  9 Enter the state(s) in which the organization operates gaming activities: a Is the organization licensed to operate gaming activities in each of these states?  9 In a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  10 Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  11 Does the organization operate gaming activities with nonmembers? 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	Ä	1	Gross revenue				
3 Non-cash prizes  4 Rent/facility costs  5 Other direct expenses  6 Volunteer labor  7 Direct expense summary. Add lines 2 through 5 in column (d)  8 Net gaming income summary. Combine lines 1 and 7 in column (d)  9 Enter the state(s) in which the organization operates gaming activities:  a Is the organization licensed to operate gaming activities in each of these states?  9 If "No," Explain:  10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  11 Does the organization operate gaming activities with nonmembers?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?							
5 Other direct expenses	ses	2	Cash prizes				
5 Other direct expenses	: Expen	3	Non-cash prizes				
Yes   %   Yes   Xes   Yes	Direct	4	Rent/facility costs				
6 Volunteer labor No Pirect expense summary. Add lines 2 through 5 in column (d) Pirect expense summary. Combine lines 1 and 7 in column (d) Penter the state(s) in which the organization operates gaming activities: a Is the organization licensed to operate gaming activities in each of these states? Pa		5	Other direct expenses				
7 Direct expense summary. Add lines 2 through 5 in column (d)  8 Net gaming income summary. Combine lines 1 and 7 in column (d)  9 Enter the state(s) in which the organization operates gaming activities: a Is the organization licensed to operate gaming activities in each of these states? 9a  10a  Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a  b If "Yes," Explain:  11 Does the organization operate gaming activities with nonmembers? 11 In Does the organization operate gaming activities with nonmembers? 11 In Does the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? 12		6	Volunteer labor		I — · I		
8 Net gaming income summary. Combine lines 1 and 7 in column (d)  PEnter the state(s) in which the organization operates gaming activities:  a Is the organization licensed to operate gaming activities in each of these states?  b If "No," Explain:  10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  b If "Yes," Explain:  11 Does the organization operate gaming activities with nonmembers?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?							( )
Penter the state(s) in which the organization operates gaming activities:  a Is the organization licensed to operate gaming activities in each of these states?  b If "No," Explain:  10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  11b Does the organization operate gaming activities with nonmembers?  11 Does the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?						_	
9 Enter the state(s) in which the organization operates gaming activities:  a Is the organization licensed to operate gaming activities in each of these states?  b If "No," Explain:  10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  10a b If "Yes," Explain:  11 Does the organization operate gaming activities with nonmembers?  11 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12	_	8	Net gaming income summary. Combine lines	1 and 7 in column (d)		<b>&gt;</b>	Yes No
b If "No," Explain:  10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  10a b If "Yes," Explain:  11 Does the organization operate gaming activities with nonmembers?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12	9	Ent	ter the state(s) in which the organization opera	tes gaming activities:			
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  10a  b If "Yes," Explain:  11 Does the organization operate gaming activities with nonmembers?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12				ctivities in each of these	states?		9a
b If "Yes," Explain:  Does the organization operate gaming activities with nonmembers?  11 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	b	IT "	No," Explain:				
b If "Yes," Explain:  Does the organization operate gaming activities with nonmembers?  11 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?							
Does the organization operate gaming activities with nonmembers?  11				evoked, suspended or te	erminated during the tax	year?	10a
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	L	_	res, Explain.				
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	11		es the organization operate gaming activities v	vith nonmembers?			11
		ls t	he organization a grantor, beneficiary or truste	ee of a trust or a member	r of a partnership or othe	r entity formed to	
	_	adı	minister charitable gaming?				

Schedule G (Form 990 or 990-EZ) 2008 TRUSTEES OF TUFTS COLLEGE		04-210	3634			age <b>3</b>
			_		Yes	No
13 Indicate the percentage of gaming activity operated in:	40		0.1			
a The organization's facility			%			
<ul><li>b An outside facility</li><li>Provide the name and address of the person who prepares the organization's gaming/special events</li></ul>		rocordo:	%			
14 Provide the name and address of the person who prepares the organization's gaming/special events	JOOKS allu	records.				
Name			_			
Address >			_			
15a Does the organization have a contract with a third party from whom the organization receives gaming	revenue?		1	5a		
<b>b</b> If "Yes," enter the amount of gaming revenue received by the organization ▶\$	and the a	mount				
of gaming revenue retained by the third party \bigs\ \bigs	and the a	mount				
c If "Yes," enter name and address:						
The Foot of the Harris and address.						
Name						
Address >			-			
16 Gaming manager information:						
Name			_			
Gaming manager compensation  \$						
Description of services provided ▶			_			
Director/officer Employee Independent contractor						
17 Mandatory distributions:						
a Is the organization required under state law to make charitable distributions from the gaming proceed	s to					
retain the state gaming license?			1	7a		

**b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the

organization's own exempt activities during the tax year ▶ \$

Schedule G (Form 990 or 990-EZ) 2008

Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

OMB No. 1545-0047 2008

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

Open to Public Inspection

➤ Attach to Form 990. **Employer identification number** Name of the organization TRUSTEES OF TUFTS COLLEGE 04-2103634 General Information on Grants and Assistance Part I 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? X Yes 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ... (c) IRC section (e) Amount of (f) Method of 1 (a) Name and address of organization (b) EIN (d) Amount of (g) Description of (h) Purpose of grant valuation (book. or government if applicable cash grant non-cash non-cash assistance or assistance FMV, appraisal, assistance other) BROOKHAVEN NATIONAL LABORATORY ATTN: ACCOUNTS RECEIVABLE UPTON, NY 11973 0 116003330 501(C)(3) 9.951 SUBCONTRACT GRANT AWARD CINCINNATI CHILDREN'S HOSPITAL 3333 BURNET AVE 310833936 0 CINCINNATI, OH 45229-3039 501(C)(3) 28,134 SUBCONTRACT GRANT AWARD HAITIAN COALITION SOMERVILLE HAITIAN COALITION 043324363 501(C)(3) 0 SOMERVILLE, MA 02145 52,539 SUBCONTRACT GRANT AWARD HEBREW REHABILITATION CENTER 300 FIRST AVE NEWTON, MA 02495 042104298 501(C)(3) 8.619 0 SUBCONTRACT GRANT AWARD HEBREW REHABILITATION CENTER THE AGED - 1200 CENTRE ST - BOSTON, MA 0 02131-1097 042104298 501(C)(3) 15,084. SUBCONTRACT GRANT AWARD NATIONAL INSTITUTE OF INFECTIOUS DISEASE - TREASURY DEPT -911608978 501(C)(3) 110,495. 0 SOMERVILLE, MA 02144 SUBCONTRACT GRANT AWARD Enter total number of section 501(c)(3) and government organizations 0.

Enter total number of other organizations .....

Schedule I (Form 990) 2008 TRUSTEES OF TUFTS COLLEGE 04-2103634 Page 2

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed. (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of non-(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) recipients cash grant cash assistance SCHOLARSHIPS 5538 79,118,020 0 FELLOWSHIPS 318 1,597,011 0 STUDENT PRIZES 438 355,750 0 240,550 STUDENT STIPENDS 379 0 Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. SCHEDULE I, PART I, LINE 2: DUE TO THE VARIOUS TYPES OF GRANT FUND EXPENDITURES THE UNIVERSITY USES MULTIPLE INTERNAL CONTROL PROCEDURES FOR MONITORING THE USE OF U.S. GRANT FUNDS AND ASSISTANCE. FELLOWSHIPS, PRIZES AND STIPEND PAYMENTS ARE MADE THROUGH OUR FINANCIAL SERVICES AND ACCOUNTS PAYABLE DEPARTMENT. THE PROCESS REQUIRES PRE-APPROVAL BY A PARTICULAR DEPARTMENT-HEAD AND SPECIFIC DOCUMENTATION AND AUTHORIZATIONS ARE NECESSARY IN ORDER TO PROCESS A PAYMENT. A MAJORITY OF PAYMENTS ARE MADE VIA CHECK.

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public

Inspection

Name of the organization

	TRUSTEES OF TUFTS COLLEGE  Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance				
SPAULDING REHABILITATION HOSPITAL RESEARCH FINANCE BOSTON, MA 02114-3903	042551124	501(C)(3)	267,253.	0.			SUBCONTRACT GRANT AWARD			
SUFFOLK UNIVERSITY 8 ASHBURTON PL BOSTON, MA 02108	042133255	501(C)(3)	11,176.	0.			SUBCONTRACT GRANT AWARE			
AHURA SCIENTIFIC INC 46 JONSPIN RD WILMINGTON, MA 01887	010650031	501(C)(3)	1,031,911.	0.			SUBCONTRACT GRANT AWARD			
DARTMOUTH COLLEGE 11 ROPE FERRY RD #6210 HANOVER, NH 03755-1404	020222111	501(C)(3)	162,026.	0.			SUBCONTRACT GRANT AWARD			
UNIVERSITY OF NEW HAMPSHIRE OFFICE OF SPONSORED RESEARCH DURHAM, NH 03824-3585	026000937	501(C )(3)	36,453.	0.			SUBCONTRACT GRANT AWARI			
NORTHEASTERN UNIVERSITY 251 RICHARDS HALL BOSTON, MA 02115	041679980	501(C)(3)	162,053.	0.			SUBCONTRACT GRANT AWARD			
BOSTON COLLEGE,TRUSTEES OF 140 COMMONWEALTH AVE CHESTNUT HILL, MA 02467	042103545	501(C )(3)	39,681.	0.			SUBCONTRACT GRANT AWARD			
BOSTON UNIVERSITY 25 BUICK ST 2ND FL BOSTON, MA 02215	042103547	501(C)(3)	1,319,357.	0.			SUBCONTRACT GRANT AWARD			

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public Inspection

Name of the organization

Part I   Continuation of Grants and Other A	TRUSTEES OF TUFTS COLLEGE  Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance			
BRANDEIS UNIVERSITY										
РО ВОХ 549110										
VALTHAM, MA 02454-9110	042103552	501(C)(3)	6,625.	0.			SUBCONTRACT GRANT AWARD			
HARVARD UNIVERSITY										
953 HOLYOKE CTR										
CAMBRIDGE, MA 02138	042103580	501(C)(3)	5,009.	0.			SUBCONTRACT GRANT AWARD			
MASS INSTITUTE OF TECHNOLOGY										
7 MASSACHUSETTS AVE										
CAMBRIDGE, MA 02139-4307	042103594	501(C)(3)	40,130.	0.			SUBCONTRACT GRANT AWARI			
MARIAN OR GOLDWAR										
MUSEUM OF SCIENCE										
ATTN:LAURA HIGGINS-GRANT ACCT	042103916	E01/G \/3\	166 774	0.			GUDGONEDAGE GDANE AMADI			
BOSTON, MA 02114-1099	042103910	501(C)(3)	166,774.	0.			SUBCONTRACT GRANT AWARD			
ORSYTH INSTITUTE, THE										
.40 THE FENWAY										
BOSTON, MA 02115	042104230	501(C)(3)	112,895.	0.			SUBCONTRACT GRANT AWARD			
BRIGHAM & WOMEN'S HOSPITAL										
BWH - RESEARCH FINANCE										
BOSTON, MA 02241-3887	042312909	501(C)(3)	420,524.	0.			SUBCONTRACT GRANT AWARD			
OBION, MA 02241 3007	042312303	301(0 )(3)	420,324.	0.			DODCONTRACT GRANT AWARD			
MASS COALITION FOR OCCUP SAFETY &										
HEALTH - 42 CHARLES ST -										
OORCHESTER, MA 02122	042614458	501(C)(3)	28,798.	0.			SUBCONTRACT GRANT AWARI			
MASS GENERAL HOSPITAL										
RESEARCH FINANCE										
BOSTON, MA 02241-3829	042697983	501(C)(3)	90,571.	0.			SUBCONTRACT GRANT AWARI			

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public

Inspection

Name of the organization

	TRUSTEES OF TUFTS COLLEGE  Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description on non-cash assistan				
COMMUNITY ACTION AGENCY OF SOMERVILLE - 67-70 UNION SQ #10 - SOMERVILLE, MA 02143	042740838	501(C)(3)	45,290.	0.			SUBCONTRACT GRANT AWARD			
BAYSTATE MEDICAL CENTER 2 MORRISSEY BLVD DORCHESTER, MA 02241	042790311	501(C )(3)	36,925.	0.			SUBCONTRACT GRANT AWARD			
INTERCULTURAL CTR RESEARCH IN EDUCATION - 366 MASSACHUSETTS AVE - ARLINGTON, MA 02474	043108268	501(C)(3)	66,904.	0.			SUBCONTRACT GRANT AWARL			
UNIVERSITY OF MASSACHUSETTS 405 GOODELL BLDG AMHERST, MA 01003-9272	043167352	501(C )(3)	304,005.	0.			SUBCONTRACT GRANT AWARI			
CTR FOR COMM HEALTH EDUC RES AND SERVICE - 716 COLUMBUS AVE STE 398 - BOSTON, MA 02120	043286409	501(C)(3)	16,471.	0.			SUBCONTRACT GRANT AWARI			
BOSTON MEDICAL CENTER PO BOX 845700 BOSTON, MA 02284	043314093	501(C )(3)	265,984.	0.			SUBCONTRACT GRANT AWARD			
PARLANCE CORP SUITE 1500 MEDFORD, MA 02155	043334185	501(C )(3)	17,700.	0.			SUBCONTRACT GRANT AWARD			
TUFTS MEDICAL CENTER 750 WASHINGTON ST BOSTON, MA 02111	043400617	501(C)(3)	2,424,290.	0.			SUBCONTRACT GRANT AWARD			

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public Inspection

Name of the organization

Part I Continuation of Grants and Other		overnments and Orga	nizations in the II	S (Schedule I (Fo	orm 990) Part II )		04-2103634
(a) Name and address of organization or government	(b) EIN (c) IRC Code section if applicable		(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ABSOLUTE SCIENCE INC PO BOX 382366							
CAMBRIDGE, MA 02238	043508411	501(C)(3)	385,577.	0.			SUBCONTRACT GRANT AWARI
BRAZILIAN WOMEN'S GROUP 569 CAMBRIDGE ST ALLSTON, MA 02134	043549382	501(C)(3)	62,400.	0.			SUBCONTRACT GRANT AWARI
MIDION, PA VZIJI	043343302	501(0 /(3/	02,400.	0.			DODCONINACI GRANI AWARI
FALL RIVER,CITY OF 1 GOVERNMENT CENTER							
FALL RIVER, MA 02722	046001387	501(C)(3)	225,000.	0.			SUBCONTRACT GRANT AWARI
BUNKER HILL COMMUNITY COLLEGE 250 NEW RUTHERFORD AVE							
BOSTON, MA 02129-2925	046002284	501(C)(3)	7,238.	0.			SUBCONTRACT GRANT AWARI
FECHNICAL EDUCATION RESEARCH CENTER INC - 2067 MASSACHUSETTS AVE - CAMBRIDGE, MA 02140	046134355	501(C)(3)	434,823.	0.			SUBCONTRACT GRANT AWARI
MIRIAM HOSPITAL, THE RES ADMIN-ALDRICH 3							
PROVIDENCE, RI 02903	050258905	501(C)(3)	129,813.	0.			SUBCONTRACT GRANT AWARI
SAVE THE CHILDREN							
WESTPORT, CT 06880	060726487	501(C)(3)	44,110.	0.			SUBCONTRACT GRANT AWARI
YESHIVA UNIVERSITY RESNICK CAMPUS / BELFER BLDG-RM 11							
BRONX, NY 10461  2 Enter total number of Section 501(c)(3) ar	131624225	501(C )(3)	90,303.	0.			SUBCONTRACT GRANT AWARI

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public Inspection

Name of the organization

TRUSTEES OF T							04-2103634
Part I Continuation of Grants and Other	Assistance to G	overnments and Orga	inizations in the U	<b>.S.</b> (Schedule I (Fo	rm 990), Part II.)	1	1
(a) Name and address of organization or government	(b) EIN (c) IRC Code section if applicable		(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ONDGOUDGE							
ONESOURCE PO BOX 198352							
ATLANTA, GA 30384-8352	133083344	501(C)(3)	511,430.	0.			SUBCONTRACT GRANT AWARD
AILANIA, GA 30304-0332	133083344	301(C )(3)	311,430.	0.			SUBCONTRACT GRANT AWARD
COLUMBIA UNIVERSITY							
RESTRICTED FUNDS DIVISION							
NEW YORK, NY 10027	135598093	501(C)(3)	700,580.	0.			SUBCONTRACT GRANT AWARD
	1000070070	002(0 )(0)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
UNIVERSITY OF ROCHESTER							
SUITE 260 TOWNE HOUSE							
ROCHESTER, NY 14620	160743209	501(C)(3)	274,365.	0.			SUBCONTRACT GRANT AWARD
•			<u> </u>				
UNIV OF MEDICINE&DENTISTRY OF NEW							
JERSEY - 335 GEORGE ST - NEW							
BRUNSWICK, NJ 08903-2685	221980408	501(C)(3)	366,655.	0.			SUBCONTRACT GRANT AWARD
JEFFERSON UNIVERSITY, THOMAS							
RM 525 SCOTT BLDG							
PHILADELPHIA, PA 19107	231352651	501(C )(3)	112,236.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF							
PENNSYLVANIA, TRUSTEES - PO BOX							
785541 - PHILADELPHIA, PA							
19178-5541	231352685	501(C)(3)	48,281.	0.			SUBCONTRACT GRANT AWARD
BRISTOL TOWNSHIP SCHOOL DISTRICT							
6401 MILL CREEK RD							
LEVITTOWN, PA 19057	236003550	501(C)(3)	150,000.	0.			SUBCONTRACT GRANT AWARD
LA ALIANZA HISPANA							
409 DUDLEY ST							
	237121158	501(C)(3)	7,189.	0.			SUBCONTRACT GRANT AWARD
ROXBURY, MA 02119  2 Enter total number of Section 501(c)(3) a							POBCONIKACI GRANT AWARD

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public Inspection

Name of the organization

	FTS COLLEGE					0	4-2103634
Part I Continuation of Grants and Other A	Assistance to Go	overnments and Orga	nizations in the U	.S. (Schedule I (Fo	rm 990), Part II.)		1
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HUTCHINSON CANCER RESEARCH CENTER,FRED - 1100 FAIRVIEW AVE N - SEATTLE, WA 98109-1024	237156071	501(C)(3)	10,272.	0.			SUBCONTRACT GRANT AWARD
SOMERVILLE COMMUNITY CORP	025002200	501/6 )/2)	42.012				
SOMERVILLE, MA 02143	237293380	501(C)(3)	43,913.	0.			SUBCONTRACT GRANT AWARD
PENNSYLVANIA STATE UNIVERSITY, THE 401 RIDER II BLDG STATE COLLEGE, PA 16801-4819	246000376	501(C)(3)	17,881.	0.			SUBCONTRACT GRANT AWARD
,							
UNIVERSITY OF PITTSBURGH 3109 CATHEDRAL OF LEARNING	250965591	E01/G \/2\	156 047	0.			SUBCONTRACT GRANT AWARD
PITTSBURGH, PA 15260	250965591	501(C)(3)	156,047.	0.			SUBCONTRACT GRANT AWARD
FOOD ECONOMY GROUP LLC, THE PO BOX 976 MUSTANG, OK 73064	251834930	501(C )(3)	237,621.	0.			SUBCONTRACT GRANT AWARD
SCRIPPS RESEARCH INSTITUTE, THE 10550 N TORREY PINES RD	220425054	501/0 \/2\	222 052	0			SURGONIED GEL GRANE AVIARD
LA JOLLA, CA 92037	330435954	501(C )(3)	223,853.	0.			SUBCONTRACT GRANT AWARD
INDIANA UNIVERSITY PO BOX 66057 INDIANAPOLIS, IN 46266-6057	356001673	501(C )(3)	183,893.	0.			SUBCONTRACT GRANT AWARD
PURDUE UNIVERSITY 23510 NETWORK PL CHICAGO, IL 60673-1235	356002041	501(C)(3)	22,859.	0.			SUBCONTRACT GRANT AWARD

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public

Inspection

Name of the organization

TRUSTEES OF TU						0	4-2103634
Part I Continuation of Grants and Other	Assistance to G	overnments and Orga	nizations in the U	.S. (Schedule I (Fo	rm 990), Part II.)	i	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NORTHWESTERN UNIVERSITY RESEARCH & SPONSORED PROGRAMS EVANSTON, IL 60208-1112	362167817	501(C)(3)	44,482.	0.			SUBCONTRACT GRANT AWARD
YMCA OF THE GREATER ELGIN AREA 50 N MCLEAN BLVD	260160102	501/5 )/2)	5.000				
ELGIN, IL 60123	362169193	501(C )(3)	5,000.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF ILLINOIS PO BOX 20787 SPRINGFIELD, IL 62708-0787	376000511	501(C)(3)	146,304.	0.			SUBCONTRACT GRANT AWARD
,,							
CHILDREN'S HOSPITAL BOSTON PO BOX 414413	431987409	E01/G \/3\	E1 011	0.			SUBCONTRACT GRANT AWARD
BOSTON, MA 02241-4413	431907409	501(C )(3)	51,011.	0.			SUBCONTRACT GRANT AWARD
JOHNS HOPKINS UNIVERSITY CENTRAL LOCKBOX CHICAGO, IL 60693	520595110	501(C)(3)	23,345.	0.			SUBCONTRACT GRANT AWARD
NATIONAL CONFERENCE ON CITIZENSHIP 1816 JEFFERSON PLACE				_			
WASHINGTON, DC 20036	520698385	501(C )(3)	21,000.	0.			SUBCONTRACT GRANT AWARD
SHARED TECHNOLOGIES FAIRCHILD PO BOX 4869 HOUSTON, TX 77210-4869	521192851	501(C)(3)	222,124.	0.			SUBCONTRACT GRANT AWARD
GLOBAL FOOD & NUTRITION INC 1300 L ST NW #920	E21021E20	F01/G \/2\	E 500	0.			CHIDAONIIDACIII ADANIII AMADO
washington, DC 20005  2 Enter total number of Section 501(c)(3) ar	521931539	501(C)(3)	5,590.	0.			SUBCONTRACT GRANT AWARD

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008

Open to Public Inspection

Name of the organization TRUSTEES OF TUFTS COLLEGE

TRUSTEES OF T							04-2103634
Part I Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	.S. (Schedule I (Fo	orm 990), Part II.)	•	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description non-cash assis	
CHEMONICS INTERNATIONAL INC 1717 H ST NW	E2214E227	E01/G \/3\	FA1 725	0			CURCONIED A CIE. CRANIE ANA RD
WASHINGTON, DC 20006	522145827	501(C)(3)	541,725.	0.			SUBCONTRACT GRANT AWARD
POPULATION REFERENCE BUREAU 1875 CONNECTICUT AVE NW	520214020	E01/G \/2\	10.210				GUDGONEDAGE, GDANE, MANDO
WASHINGTON, DC 20009	530214030	501(C)(3)	19,310.	0.			SUBCONTRACT GRANT AWARD
VIRGINIA COMMONWEALTH UNIVERSITY BOX 843039							
RICHMOND, VA 23284-3039	546001758	501(C )(3)	214,718.	0.			SUBCONTRACT GRANT AWARD
DUKE UNIVERSITY BOX 104135							
DURHAM, NC 27708	560532129	501(C )(3)	11,514.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF NORTH CAROLINA WILMINGTON - 601 S COLLEGE RD - H0155 - WILMINGTON, NC 28403-5934	561258660	501(C )(3)	5,000.	0.			SUBCONTRACT GRANT AWARD
UNIV OF NORTH CAROLINA AT CHAPEL HILL - 104 AIRPORT DR SUITE 2200		, , , , ,	,,,,,,,				
/ CB1350 - CHAPEL HILL, NC 27588-1350	566001393	501(C )(3)	266,007.	0.			SUBCONTRACT GRANT AWARD
2,333 1330	300001333	331(37(37	200,007.	0.			DODGONIMICI GNANI AWARD
GEORGIA TECH RESEARCH CORP PO BOX 100117							
ATLANTA, GA 30384	580603146	501(C )(3)	231,052.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF GEORGIA CONTRACTS & GRANTS DIVISION							
ATHENS, GA 30602-5333	586001998	501(C )(3)	71,011.	0.			SUBCONTRACT GRANT AWARD
2 Enter total number of Section 501(c)(3) a	nd government or	ganizatione					_

<sup>2</sup> Enter total number of Section 501(c)(3) and government organizations

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990) ▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public

Inspection

Name of the organization

TRUSTEES OF TU							04-2103634
Part I Continuation of Grants and Other	Assistance to G	overnments and Org	anizations in the U	.S. (Schedule I (Fo	rm 990), Part II.)	1	<u> </u>
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description o non-cash assistand	
PINELLAS COUNTY HEALTH DEPT							
205 MARTIN LUTHER KING ST N ST PETERSBURG, FL 33701	593502843	501(C)(3)	150,000.	0.			SUBCONTRACT GRANT AWARD
TBMS 1600 BOSTON-PROVIDENCE HWY							
WALPOLE, MA 02081	593828470	501(C )(3)	34,200.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF SOUTH FLORIDA							
4202 E FOWLER AVE							
TAMPA, FL 33620	596001874	501(C)(3)	14,299.	0.			SUBCONTRACT GRANT AWARD
VANDERBILT UNIVERSITY BOX 351591 STATION B							
NASHVILLE, TN 37235	620476822	501(C)(3)	25,180.	0.			SUBCONTRACT GRANT AWARD
,		,,,,,,					
JOHNSON CITY, CITY OF							
ATT: SARAH PIERCE, FINANCE OFFICER							
JOHNSON CITY, TN 37605	626000320	501(C)(3)	5,000.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF MISSISSIPPI							
PO BOX 1848							
UNIVERSITY, MS 38677	646008520	501(C )(3)	9,950.	0.			SUBCONTRACT GRANT AWARD
INTUEDCIMY OF DUEDMO DIGO TUE							
UNIVERSITY OF PUERTO RICO, THE INTERNAL MEDICINE DEPT							
SAN JUAN, PR 00936-5067	660433762	501(C)(3)	10,000.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF TEXAS							
OFFICE OF POST AWARD							
ADMINISTRATION - DALLAS, TX							
75284-1765	741761309	501(C)(3)	22,977.	0.			SUBCONTRACT GRANT AWARD

Department of the Treasury Internal Revenue Service

# Continuation Sheet for Schedule I (Form 990) Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047
2008

Open to Public

Inspection

Name of the organization

Employer identification number

Part I Continuation of Grants and Other		overnments and Orga	nizations in the H	Cobodulo I /Fo	rm 000) Dort II.)		04-2103634
(a) Name and address of organization or government	(b) EIN (c) IRC Code section if applicable		(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistan	
UNIVERSITY OF COLORADO ATTN:PATRICIA LIBHART DENVER, CO 80291-0220	846000555	501(C)(3)	303,147.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF WASHINGTON 12455 COLLECTIONS DR CHICAGO, IL 60693	916001537	501(C)(3)	27,255.	0.			SUBCONTRACT GRANT AWARD
STANFORD UNIVERSITY PO BOX 44253 SAN FRANCISCO, CA 94144-4253	941156365	501(C)(3)	179,465.	0.			SUBCONTRACT GRANT AWARD
UNIVERSITY OF CALIFORNIA REGENTS ACCOUNTING OFFICE-EMF BOX 0897 SAN FRANCISCO, CA 94143-0897	946002123	501(C)(3)	287,297.	0.			SUBCONTRACT GRANT AWARD
SAN JOSE STATE UNIVERSITY 210 N FOURTH ST SAN JOSE, CA 95112	946017638	501(C)(3)	79,523.	0.			SUBCONTRACT GRANT AWARD
LOSANGELES BIOMEDICAL RESEARCH INSTITUTE - PO BOX 60637 - FERMINAL ANNEX - LOS ANGELES, CA 90060	952138184	501(C)(3)	175,790.	0.			SUBCONTRACT GRANT AWARD
JNIVERSITY OF CALIFORNIA LOS ANGELES - 10920 WILSHIRE BLVD SUITE #107 - LOS ANGELES, CA 90024-6503	956006143	501(C)(3)	46,281.	0.			SUBCONTRACT GRANT AWARD
REGENTS OF THE UNIV OF CALIFORNIA 9500 GILMAN DR LA JOLLA, CA 92093-0009	956006144	501(C)(3)	24,618.	0.			SUBCONTRACT GRANT AWARD

832241 12-17-08 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Department of the Treasury Internal Revenue Service

## Continuation Sheet for Schedule I (Form 990)

▲ Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990).

OMB No. 1545-0047 2008 Open to Public

Inspection

Name of the organization

TRUSTEES OF THETS COLLEGE

TRUSTEES OF TU						0	4-2103634
Part I Continuation of Grants and Other	Assistance to Go	vernments and Orga	nizations in the U	<b>.S.</b> (Schedule I (Fo	orm 990), Part II.)		
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF HAWAII 2530 DOLE ST D200							
SAKAMAKI HONOLULU, HI 96822-9081	996000354	501(C )(3)	239,559.	0.			SUBCONTRACT GRANT AWARD
2 Enter total number of Section 501(c)(3) ar		ganizations					<u>&gt;</u>

### Part IV Supplemental Information

REGARDING DOMESTIC SCHOLARSHIPS, THE FINANCIAL AID OFFICE (FAO) MAINTAINS

AN INDEPENDENT FINANCIAL AID ACCOUNTING SYSTEM. THE FAO ADMINISTERS THE

LISTING OF AWARD RECIPIENTS AND RECONCILES, ON A MONTHLY BASIS, THE

CORRESPONDING EXPENSES WITH THE UNIVERSITY GENERAL LEDGER SYSTEM. THE CASH

GRANTS ARE ALSO REFLECTED ON EACH INDIVIDUAL STUDENT ACCOUNT.

THE FINANCIAL SERVICES OFFICE INDEPENDENTLY RECORDS THE TRANSACTIONS AFTER

ALL REQUIRED SYSTEM-FEED DOCUMENTATION HAS BEEN RECEIVED. ADDITIONALLY,

ALL FEDERAL SCHOLARSHIP ACTIVITIES ARE MONITORED SEPARATELY BY THE

SPONSORED ACCOUNTING DEPARTMENT (SPA).

FOR SUBCONTRACT RESEARCH GRANTS, THE UNIVERSITY MAINTAINS A SPONSORED

RESEARCH ACCOUNTING (SPA) DEPARTMENT WHICH HAS FINANCIAL OVERSIGHT FOR ALL

GRANT AND CONTRACT ACTIVITY. THE PRINCIPAL INVESTIGATOR (PI) IS RESPONSIBLE

FOR ALL ASPECTS OF A GRANT ALONG WITH THE COMPLIANCE ACTIVITIES.

SPECIFIC GRANT-RELATED EXPENDITURE ACTIVITIES ARE PROCESSED BY THE

UNIVERSITY ACCOUNTS PAYABLE DEPARTMENT.

SUB-RECIPIENT MONITORING:

A PRINCIPAL INVESTIGATOR (PI) NEGOTIATES SUBCONTRACTS WITH

SUB-RECIPIENTS THROUGH THE OFFICE OF THE VICE PROVOST. WHEN AN

AGREEMENT IS FULLY EXECUTED. IT MUST BE SUBMITTED TO THE OFFICE OF

SPONSORED PROGRAMS ACCOUNTING (SPA) ALONG WITH A COMPLETED CONSULTANT

PAYMENT FORM. ANY ISSUES REGARDING SUB-RECIPIENT PERFORMANCE ARE

REPORTED TO THE OFFICE OF THE VICE PROVOST AND SPA. ALSO, SPA IS

RESPONSIBLE FOR ENSURING THAT ALL SUB-RECIPIENTS ARE IN COMPLIANCE WITH

OMB CIRCULAR A-133 REQUIREMENTS.

Schedule I (Form 990) 2008

## SCHEDULE J (Form 990)

Department of the Treasury

Internal Revenue Service

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

OMB No. 1545-0047

Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

TRUSTEES OF TUFTS COLLEGE

Open to Public Inspection

Name of the organization

Employer identification number

04-2103634

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	X First-class or charter travel X Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account  X Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision			
	of all of the expenses described above? If "No," complete Part III to explain	1b	Х	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Х	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	X Compensation committee Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
	Receive a severance payment or change of control payment?	4a	Х	
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 504(s)(2) and 504(s)(4) associations must consulate lines 5.0			
_	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
_	·	5a	х	
	The organization? Any related organization?	5b		х
J	If "Yes," to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
٠	contingent on the net earnings of:			
а	The organization?	6a	Х	
	Any related organization?	6b		Х
~	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
•	not described in lines 5 and 6? If "Yes," describe in Part III	7		x
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	<u> </u>		
-	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
	(a)(a)			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(B) Breakdown of \	W-2 and/or 1099-MIS	SC compensation	(C) Deferred	(D) Nontaxable	<b>(E)</b> Total of columns	<b>(F)</b> Compensation	
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(i)-(D)	reported in prior Form 990 or Form 990-EZ	
	(i)	594,090.	0.	28,000.	43,790.	57,600.	723,480.	308,958.	
LAWRENCE S. BACOW	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	412,278.	0.	20,522.	44,436.	15,429.	492,665.	213,019.	
JAMSHED J. BHARUCHA	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	354,997.	7,820.	20,500.	43,790.	8,945.	436,052.	187,737.	
PATRICIA L. CAMPBELL	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	149,188.	0.	35,500.	24,112.	20,236.	229,036.	93,439.	
KATHLEEN CRONIN	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	249,512.	0.	29,500.	34,290.	6,776.	320,078.	135,304.	
MARY R. JEKA	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	131,462.	7,000.	20,500.	18,103.	7,845.	184,910.	82,952.	
DARLEEN PATRICIA KARP	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	292,428.	0.	23,250.	41,040.	76,312.	433,030.	157,866.	
BRIAN K. LEE	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	291,929.	36,630.	6,000.	38,790.	17,709.	391,058.	187,275.	
THOMAS S. MCGURTY	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	190,075.	0.	42,350.	28,290.	12,997.	273,712.	116,876.	
JOHN M. ROBERTO	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	283,559.	0.	71,332.	40,184.	19,471.	414,546.	158,939.	
AMELIA A. TYNAN	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	147,914.	0.	12,898.	21,166.	23,520.	205,498.	0.	
DAVID J. KAHLE	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	118,681.	0.	15,500.	15,016.	6,234.	155,431.	65,077.	
MICHAEL BAENEN	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	238,283.	0.	18,924.	28,290.	8,255.	293,752.	0.	
LINDA A. ABRIOLA	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	217,653.	8,000.	0.	28,290.	18,893.	272,836.	0.	
DEBORAH T. KOCHEVAR	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	295,120.	14,064.	18,000.	28,290.	13,765.	369,239.	170,538.	
DR. LONNIE NORRIS	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)	176,002.	0.	35,980.	27,748.	59,155.	298,885.	0.	
NAOMI ROSENBERG	(ii)	0.	0.	0.	0.	0.	0.	0.	

Schedule J (Form 990) 2008 TRUSTEES OF TUFTS COLLEGE 04-2103634 Page 3

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

PART I, LINE 1a: FIRST-CLASS TRAVEL:

VARIOUS OFFICERS AND SENIOR STAFF TRAVEL ABROAD PERIODICALLY ON SCHOOL

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THE TRAVEL IS FOR A PERIOD OF SIX HOURS OR MORE. THIS BENEFIT IS NOT

BUSINESS. THE AIRLINE ACCOMODATIONS MAY INCLUDE FIRST-CLASS SEATING WHEN

TAXABLE.

TRAVEL FOR COMPANIONS:

THE PRESIDENT TRAVELS FOR UNIVERSITY BUSINESS WITH HIS SPOUSE ON A LIMITED

BASIS. SPOUSAL TRAVEL EXPENSES ARE FOR A BONA FIDE BUSINESS PURPOSE AND ARE

NOT INCLUDED IN TAXABLE COMPENSATION.

THE DEAN OF THE FLETCHER SCHOOL TRAVELS FREQUENTLY WITH HIS SPOUSE AS PART

OF THE FOREIGN RELATIONS WORK FOR THE UNIVERSITY. THE SPOUSAL PORTION IS

TAXED TO THE EMPLOYEE.

TAX INDEMNIFICATION & GROSS-UP PAYMENTS:

THE UNIVERSITY MAY INDEMNIFY AND PROVIDE TAX GROSS-UP AMOUNTS TO REIMBURSE

OFFICERS AND SENIOR MANAGEMENT EMPLOYEES WHERE ADDITIONAL PERSONAL INCOME

TAXES ARE INCURRED FROM AN INCLUSION OF A TAXABLE FRINGE BENEFIT.

Schedule J (Form 990) 2008

832113 12-23-08

Schedule J (Form 990) 2008 TRUSTEES OF TUFTS COLLEGE 04-2103634 Page 3

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE:

AS A CONDITION OF EMPLOYMENT AND FOR THE CONVENIENCE OF TUFTS UNIVERSITY.

THE UNIVERSITY PRESIDENT, LAWRENCE BACOW, IS REQUIRED TO RESIDE ON CAMPUS.

THE VALUE OF HOUSING IS NOT INCLUDED IN TAXABLE COMPENSATION.

AS A CONDITION OF EMPLOYMENT, DR. PHILIP HAYDON, CHAIRMAN & PROFESSOR OF

THE NEUROSCIENCE DEPARTMENT RECEIVED A TEMPORARY HOUSING ALLOWANCE. THIS

BENEFIT WAS TREATED AS TAXABLE COMPENSATION.

PERSONAL SERVICES (E.G. MAID, CHAUFFEUR, CHEF):

THE UNIVERSITY PROVIDED HOUSECLEANING SERVICES TO THE PRESIDENT. THE

PRESIDENT SUBSEQUENTLY REPAID THE UNIVERSITY FOR THE MARKET VALUE OF

PERSONAL HOUSECLEANING SERVICES. AS A RESULT, NO AMOUNT OF THIS BENEFIT WAS

TREATED AS TAXABLE COMPENSATION.

PART I, LINE 4A: STEVEN MANOS, THE FORMER EXECUTIVE VICE PRESIDENT, WAS PAID

COMPENSATION RESULTING FROM A PREVIOUS-YEAR SEVERANCE PAY AGREEMENT PLAN

DATED JUNE 10, 1997 AND AMENDED IN 2003. THE TRUSTEES OF TUFTS COLLEGE

PROVIDED A TOTAL SEVERANCE BENEFIT OF \$368,408. PAYMENT WAS MADE IN EQUAL

Schedule J (Form 990) 2008

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Schedule J (Form 990) 2008 TRUSTEES OF TUFTS COLLEGE 04-2103634 Page 3
Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

AMOUNTS. ONE HALF, \$182,204 WAS PAID IN 2007 AND THE REMAINING \$182,204

WAS PAID IN JANUARY 2008.

PART I, LINE 5: DR. MARIA PAPAGEORGE IS A FULL-TIME FACULTY MEMBER OF TUFTS

UNIVERSITY SCHOOL OF DENTAL MEDICINE AND PARTICIPATES IN THE GROUP DENTAL

PRACTICE CALLED TUFTS DENTAL ASSOCIATES (TDA) WHERE SHE PRACTICES

DENTISTRY. AS A MEMBER OF TDA, SHE HAS A NON-FIXED PAYMENT INCENTIVE

CONTRACT THAT IS PAID ANNUALLY OVER 24 PAY PERIODS. DURING 2008, INCENTIVE

PAYMENTS TOTALED \$372,122 AND WERE BASED ON NET COLLECTIONS FOR HER

PRACTICE.

PART I, LINE 6: SALLY DUNGAN, CHIEF INVESTMENT OFFICER PARTICIPATES IN AN

ANNUAL INCENTIVE PROGRAM FOR MANAGING THE UNIVERSITY ENDOWMENT FUND ASSETS

AND WAS PAID \$154,875 IN 2008. THE INCENTIVE PROGRAM IS BASED ON THE

PORTFOLIO RETURNS, MINIMIZING INVESTMENT EXPENSES, AS WELL AS MANAGING

INVESTMENT AND OPERATIONAL RISK.

DR. NAUSHIRWAN R. MEHTA, IS A FULL-TIME FACULTY MEMBER OF TUFTS UNIVERSITY

SCHOOL OF DENTAL MEDICINE AND PARTICIPATES IN THE GROUP DENTAL PRACTICE

Schedule J (Form 990) 2008

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Schedule J (Form 990) 2008 TRUSTEES OF TUFTS COLLEGE 04-2103634 Page 3

#### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

CALLED TUFTS DENTAL ASSOCIATES (TDA). AS A MEMBER OF TDA, HE MANAGES THE

DENTAL CLINIC AND IS ENTITLED TO AN INCENTIVE CONTRACT THAT IS PAID OVER 24

PAY PERIODS. DURING 2008, HE RECEIVED AN INCENTIVE PAYMENT TOTALING

\$160,000 BASED ON NET EARNINGS FOR HIS PRACTICE.

DR. LONNIE NORRIS, IS A FULL-TIME FACULTY MEMBER OF TUFTS UNIVERSITY SCHOOL

OF DENTAL MEDICINE AND PARTICIPATES IN THE GROUP DENTAL PRACTICE CALLED

TUFTS DENTAL ASSOCIATES (TDA). AS A MEMBER OF TDA, HE RECEIVED AN

INCENTIVE PAYMENT TOTALING \$14,064 BASED ON NET EARNINGS FOR HIS PRACTICE.

990, PART VII AND SCH J-2, PART I

KATHLEEN O'LOUGHLIN IS COMPENSATED FOR CONSULTING SERVICES PROVIDED TO THE

UNIVERSITY AND NOT IN HER ROLE AS TRUSTEE.

990, PART VII, AND SCH. J-1, PART I

STEVE MANOS' SALARY INCLUDES \$3,000 OF COMPENSATION PAID FOR WORK AS A

PART-TIME LECTURER.

990, SCH J-2, PART I

Schedule J (Form 990) 2008

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Department of the Treasury Internal Revenue Service

# Continuation Sheet for Schedule J (Form 990) Attach to Form 990 to list additional information regarding compensation.

2008
Open to Public Inspection

Name of the organization

TRUSTEES OF TUFTS COLLEGE

		(B) Breakdown of	W-2 and/or 1099-MI	(D) Nontaxable	Nontaxable (E) Total of columns (F) Competed			
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Deferred compensation	benefits	(B)(i)-(D)	reported in prior Form 990 or Form 990-EZ
	(i)	384,944.	0.	35,500.	28,290.	18,152.	466,886.	208,441.
DR. MICHAEL ROSENBLATT	(ii)	0.	0.	0.	0.	0.	0.	0 ,
	(i)	262,952.	0.	36,701.	28,290.	11,568.	339,511.	0
ROBERT STERNBERG	(ii)	0.	0.	0.	0.	0.	0.	0
	(i)	114,330.	372,122.	36,000.	19,124.	37,609.	579,185.	179,355
DR. MARIA PAPAGEORGE	(ii)	0.	0.	0.	0.	0.	0.	0
	(i)	277,473.	154,875.	35,980.	28,290.	22,801.	519,419.	155,174
SALLY DUNGAN	(ii)	0.	0.	0.	0.	0.	0.	0
	(i)	174,194.	0.	233,607.	21,509.	8,382.	437,692.	0
PHILIP G. HAYDON	(ii)	0.	0.	0.	0.	0.	0.	0 .
	(i)	150,614.	160,000.	36,000.	24,884.	18,645.	390,143.	165,311.
DR. NAUSHIRWAN MEHTA	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)	264,978.	0.	63,440.	28,290.	1,502.	358,210.	0.
STEPHEN W. BOSWORTH	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)	3,000.	0.	184,204.	5,812.	0.	193,016.	184,204.
STEVEN S. MANOS	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

### **SCHEDULE J-2**

(Form 990)

## **Continuation Sheet for Form 990**

2008

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Open to Public Inspection

Name of the Organization

TRUSTEES OF TUFTS COLLEGE

Employer Identification number 04-2103634

	OF TUFTS COLLE								04-210363	
Part I   Continuation of Office		ust	tee			Em	nplo			
(A)	(B)			(0	-			(D)	(E)	(F)
Name and Title	Average			Posi				Reportable	Reportable	Estimated
	hours	(c	heck	k all t	that	app	ly)	compensation	compensation	amount of
	per week					e e		from the	from related organizations	other compensation
	Wook	ctor				nploy		organization	(W-2/1099-MISC)	from the
		r dire				ted er		(W-2/1099-MISC)		organization
		stee	truste		au au	pensa				and related
		nal tru	onal t		ploye	tcom				organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ELLEN J. KULLMAN										
TRUSTEE	3.00	х						0.	0.	0.
ANDREW LIVERIS										
TRUSTEE	3.00	х						0.	0.	0.
KATHLEEN A. MCCARTNEY										
TRUSTEE	3.00	х	L_		L		L_	0.	0.	0.
DAVID J. MCGRATH III										
TRUSTEE	3.00	х						0.	0.	0.
SETH I. MERRIN										
TRUSTEE	3.00	х						0.	0.	0.
IOANNIS MIAOULIS										
TRUSTEE	3.00	х						0.	0.	0.
KATHLEEN O'LOUGHLIN										
TRUSTEE	3.00	Х						4,125.	0.	0.
PIERRE M. OMIDYAR										
TRUSTEE	3.00	Х						0.	0.	0.
KAREN M. PRITZKER										
TRUSTEE	3.00	Х						0.	0.	0.
HON BILL RICHARDSON										
TRUSTEE	3.00	Х						0.	0.	0.
ANDREW SAFRAN										
TRUSTEE	3.00	Х						0.	0.	0.
NEAL B. SHAPIRO										
TRUSTEE	3.00	Х						0.	0.	0.
ALAN D. SOLOMONT										
TRUSTEE	3.00	Х						0.	0.	0.
EDWARD M. SWAN, JR.										
TRUSTEE	3.00	Х						0.	0.	0.
ALFRED I. TAUBER										
TRUSTEE	3.00	Х		Щ				0.	0.	0.
WILLIAM C. THOMPSON, JR.										
TRUSTEE	3.00	Х						0.	0.	0.
JONATHAN M. TISCH		<b>.</b> .								
TRUSTEE	3.00	Х			_			0.	0.	0.
JUDITH L. VAITUKAITIS		<b>.</b>								
TRUSTEE	3.00	Х			_			0.	0.	0.
AGNES VARIS										
TRUSTEE	3.00	X	_		$\vdash$		_	0.	0.	0.
GLORIA WHITE-HAMMOND								_	_	_
TRUSTEE	3.00							0 . or Form 990.	0 . Schedule J-2	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

## SCHEDULE J-2 (Form 990)

## **Continuation Sheet for Form 990**

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

OMB No. 1545-0047

2008
Open to Public

. Inspection

Name of the Organization

TRUSTEES OF THETS COLLEGE

Employer Identification number

	TRUSTEES OF TUFTS COLLEGE												
Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Empl													
(A)	(B)			(C	<b>)</b>			(D)	(E)	(F)			
Name and Title	Average			Posi				Reportable	Reportable	Estimated			
	hours	11.77				app	ly)	compensation	compensation	amount of			
	per week					a.		from the	from related organizations	other compensation			
	Week	tor				ploye		organization	(W-2/1099-MISC)	from the			
		direc				ma pa		(W-2/1099-MISC)	(11 27 1000 111100)	organization			
		tee or	ustee			ensat				and related			
		al trus	onal tr		loyee	dwoo				organizations			
		ndividual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former						
		흐	Ë	ğ	- Xe	宝	요						
THOMAS F. WINKLER III	2 00	١,,							0				
TRUSTEE	3.00	Х	-	Н				0.	0.	0.			
JAMSHED J. BHARUCHA	35.00			,,				422 000	0	E0 06E			
SR VP & PROVOST	35.00			Х				432,800.	0.	59,865.			
PATRICIA L. CAMPBELL	25.00			,,				202 217	0	F0 72F			
EXEC. VP KATHLEEN CRONIN	35.00			Х			_	383,317.	0.	52,735.			
	35.00							104 600	0.	44 240			
VP FOR HR LINDA J. DIXON	35.00			Х				184,688.	0.	44,348.			
SECRETARY OF CORP	35.00			$ _{x} $				119,992.	0.	20,853.			
MARY R. JEKA	33.00			Δ				110,002.	<u> </u>	20,033.			
VP UNIV RELATIONS	35.00			x				279,012.	0.	41,066.			
DARLEEN PATRICIA KARP	33.00							275,012.	<u> </u>	11,000.			
ASSOC. TREAS.	35.00			$ _{x} $				158,962.	0.	25,948.			
BRIAN K. LEE	1												
VP UNIV ADVANCEMENT	35.00			x				315,678.	0.	117,352.			
THOMAS S. MCGURTY				Н				,		, -			
VP FOR FINANCE AND TREAS	35.00			x				334,559.	0.	56,499.			
JOHN M. ROBERTO								,		,			
VP FOR OPERATIONS	35.00			x				232,425.	0.	41,287.			
AMELIA A. TYNAN								,		,			
VP FOR INFO. TECH & CIO	35.00			x				354,891.	0.	59,655.			
DAVID J. KAHLE				П									
VP FOR INFO. TECH & CIO	35.00			х				160,812.	0.	44,686.			
MICHAEL BAENEN													
ASST. SECR. OF CORP.	35.00			x				134,181.	0.	21,250.			
LINDA A. ABRIOLA													
DEAN, ENGINEERING	35.00				Х			257,207.	0.	36,545.			
DEBORAH T. KOCHEVAR													
DEAN, CUMMINGS SCHOOL	35.00				Х			225,653.	0.	47,183.			
DR. LONNIE NORRIS													
DEAN, DENTAL SCHOOL	35.00				Х			327,184.	0.	42,055.			
NAOMI ROSENBERG													
DEAN, SACKLER SCHOOL	35.00			Ш	Х			211,982.	0.	86,903.			
DR. MICHAEL ROSENBLATT													
DEAN, MEDICAL SCHOOL	35.00			Ш	Х			420,444.	0.	46,442.			
ROBERT STERNBERG													
DEAN, ARTS AND SCIENCES	35.00			Ш	Х			299,653.	0.	39,858.			
DR. MARIA PAPAGEORGE													
PROFESSOR	35.00					Х		522,452.	0.	56,733.			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

#### **SCHEDULE J-2**

(Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

2008
Open to Public

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Open to Public Inspection

Name of the Organization

TRUSTEES OF TUFTS COLLEGE

Employer Identification number 04-2103634

TRUSTEES OF T	04-210363									
Part I Continuation of Officers, Di	t Compensated	Employees								
(A)	(B)		-	(0	<b>C)</b>	_	_	(D)	(E)	(F)
Name and Title	Average			Posi	tion			Reportable	Reportable	Estimated
	hours	(cl					ly)	compensation	compensation	amount of
	per	<u> </u>		all that apply)			<u>,,</u>	from	from related	other
	week					yee		the	organizations	compensation
		ctor				oldu			(W-2/1099-MISC)	from the
		dire				ed er			(** 2, 1000 mice)	organization
		tee o	Individual trustee or Institutional trustee			ensat		,		and related
		trus	al tri		) yee	) dwo				organizations
		Individual trustee or director	ution	ie ie	Key employee	est c	ıer			
		Indiv	Insti	Officer	Key	Highest compensated employee	Former			
SALLY DUNGAN										
CHIEF INVESTMENT OFFICER	35.00					х		468,328.	0.	51,091.
PHILIP G. HAYDON								,		,
PROFESSOR	35.00					х		407,801.	0.	29,891.
DR. NAUSHIRWAN MEHTA								,		,
PROFESSOR	35.00					х		346,614.	0.	43,529.
STEPHEN W. BOSWORTH	33,00				$\vdash$			310,011.	0.	15,525.
DEAN, FLETCHER SCHOOL	35.00					х		328,418.	0.	20 702
STEVEN S. MANOS	35.00					Λ		320,410.	0.	29,792.
FORMER OFFICER							Х	187,204.	0.	5,812.
FORMER OFFICER								107,204.	0.	3,012.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

Department of the Treasury Internal Revenue Service

#### **Supplemental Information on Tax-Exempt Bonds**

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information on Schedule O (Form 990).

OMB No. 1545-0047

2008 Open to Public Inspection

Name of the organization  TRUSTEES OF TUFTS COLLEGE										Employer identification number 04-2103634						
Par		COLLEGE											04-210	3034		
(a) Issuer name (b) Issuer EIN		(c) CUSIP#		(d) Date issued		(e) Issue price		(f) Description of purpose			(g) Defe		feased		n) On behalf of issuer	
													Yes	No	Yes	No
<b>A</b> MHEFA SERIES N 04-2456011		57586CV36		03/27/08		140,600,000		.REFUNDED AUG-04; JAN-06					х		х	
B MHEFA SERIES O 04-24560		4-2456011	57586EBG5		11/13/08		83,752,144		CONST & EQUIP FACILITY					х		х
C MHEFA SERIES M 04-2		4-2456011	57586EJT9 06		06/	11/09	66,548,467.		REFUNDED MAY-98					х		х
D																
<u>E</u>																
Par	rt II Proceeds (Optional for 2008)															
1	Total proceeds of issue	Α			В			С		D				E		
2	Gross proceeds in reserve funds															
3 Proceeds in refunding or defeasance escrows																
4	4 Other unspent proceeds															
5	Issuance costs from proceeds															
6	Working capital expenditures from proceeds															
7	Capital expenditures from proceeds															
8																
			Yes		o Yes		No Ye		es No		Yes N		o	Yes	es No	
9	9 Were the bonds issued as part of a current refunding issue?															
10	Were the bonds issued as part of an advance re issue?	-														
11	Has the final allocation of proceeds been made	?														
12	Does the organization maintain adequate books	s and records														
	to support the final allocation of proceeds?															
Par	rt III Private Business Use (Optional for 2008)														•	
	·		Α		В				С		D				E	
1	Was the organization a partner in a partnership,	, or a member	Yes	No		Yes	No	Yes	s	No	Yes N		No	Yes		No
	of an LLC, which owned property financed by tax-exempt bonds?		_													
2	Are there any lease arrangements with respect								-+							
	property which may result in private business up															

### **SCHEDULE L**

(Form 990 or 990-EZ)

## **Transactions with Interested Persons**

► Attach to Form 990 or Form 990-EZ.

► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

or Form 990-EZ, Part V, lines 38a or 40b.

Name of the organization						Employer identification number							
TRUS	TEES OF T	UFTS COL	LEGE			04-2103634							
Part I Excess Benefit	Transacti	<b>ons</b> (sect	on 501(c)(	(3) and section	n 501(c)(4)	) organizatio	ns only).						
To be completed by	organization	s that ansv	vered "Yes	" on Form 99	0, Part IV,	line 25a or	25b, or F	orm 9	90-EZ, Pai	rt V, line	40b.		
(a) Name of dis	gualified ner	eon			(b) [	Description	of tranca	ction			(c) Corrected?		
(a) Name of dis-	qualified per	5011			(D)	Jescription	UI II al ISa	JUIT			Yes	No	
2 Enter the amount of tax impo	osed on the o	organizatio	n manager	s or disqualifi	ed person	s during the	year und	der					
3 Enter the amount of tax, if ar	ny, on line 2,	above, rein	nbursed by	y the organiza	ation				> \$				
Part II Loans to and/or	r Erom Int	orostod	Doroon										
					0 D-+1\/			D		00-			
To be completed by			1							oroved	(-1)		
(a) Name of interested person and purpose				inal principal mount	( <b>a)</b> Bala	Balance due	(e) defa		"' I hv hoard o				
	To	From	-				Yes	No	Yes	No	Yes	No	
	10	110111	+				163	140	163	140	163	140	
			+										
			+										
			+										
			1										
Total	<u> </u>			<b>&gt;</b> \$									
Part III   Grants or Assis					s.				_				
To be completed by	organization	s that ansv	vered "Yes	s" on Form 99	0, Part IV,	line 27.							
(a) Name of interested				ionship betwe			and		(c) Amou	unt of gr	ant or ty	ре	
				the organization				of assistance					
Part IV Business Trans		•											
To be completed by						·					l (a) Ch	ulas af	
(a) Name of interested	person	(b)		nip between in nd the organiz		(c) Amo transa		(d	l) Descript transacti		òrganiz	aring of zation's nues?	
											Yes	No	
BARBARA G RUBEL				CER'S SP			126,354	.EMP	LOYMENT			Х	
ARAMARK, INC.			STEE IS						FORM & I			Х	
CHARLES RIVER LABORATORIE	S			BD MEMBE					SERVICE			Х	
DAVID EPSTEIN		SON	OF TRUS	TEE			30,000	.BUS	INESS TE	З.		Х	
		1				I		1			1	l	

Schedule L (Form 990 or 990-EZ) 2008

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

## SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

**NonCash Contributions** 

► To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

OMB No. 1545-0047

2008

Open to Public

Employer identification number

TRUSTEES OF TUFTS COLLEGE 04-2103634 Types of Property (a) (b) (c) (d) Check if Number of Revenues reported on Method of determining Form 990, Part VIII, line 1a applicable contributions revenues 329,900.FMV Art - Works of art 1 Art - Historical treasures 2 3 Art - Fractional interests Books and publications Х 32,556.FMV 5 Clothing and household goods Cars and other vehicles ..... 6 Boats and planes 7 R Intellectual property Securities - Publicly traded ..... Х 122 2,861,844.FMV 9 10 Securities - Closely held stock ..... Securities - Partnership, LLC, or trust interests 12 Securities - Miscellaneous 13 Qualified conservation contribution (historic structures) Qualified conservation contribution (other) ... 14 15 Real estate - Residential Real estate - Commercial 16 Real estate - Other 17 18 Collectibles 19 Food inventory 109,976.FMV Drugs and medical supplies ..... х 500,761.FMV 20 21 Taxidermy Historical artifacts 22 23 Scientific specimens 24 Archeological artifacts 304,022.FMV 25 MEDICAL EQUIP GIFT CARDS Х 800. COST 26 Other

			163	140
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for			
	at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for			
	the entire holding period?	30a		Х
b	If "Yes," describe the arrangement in Part II.			
31	Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Х	
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash			
	contributions?	32a	X	
b	If "Yes," describe in Part II.			
33	If the organization did not report revenues in column (c) for a type of property for which column (a) is checked,			

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

Schedule M (Form 990) 2008

Voc No

27

28

Other

Other

describe in Part II.

29

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.



Name of the organization	Employer identification number
TRUSTEES OF TUFTS COLLEGE	04-2103634
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:	
TUFTS IS RECOGNIZED AMONG THE MOST SELECTIVE ACADEMIC AND RESEARCH	
UNIVERSITIES IN THE UNITED STATES. SUPERB TEACHING AND WORLD-CLASS	
RESEARCH EQUIP TUFTS GRADUATES TO ADDRESS MULTI-FACETED CHALLENGES	
AROUND THE GLOBE. CREATIVE CROSS-SCHOOL COLLABORATIONS AND	
MULTIDISCIPLINARY CENTERS ENGAGE STUDENTS IN SEEKING SOLUTIONS TO	
COMPLEX ECONOMIC, HEALTH, POLITICAL AND ENVIRONMENTAL ISSUES EVEN	
BEFORE THEY GRADUATE.	
BEFORE THEI GRADUATE.	
A GROWING NUMBER OF INNOVATIVE RESEARCH INITIATIVES AND JOINT DEGREE	
PROGRAMS ARE AVAILABLE FOR BOTH UNDERGRADUATE AND GRADUATE STUDENTS IN	
INCOMES INC. IVILLADES FOR DESIGNATIONS IN CONTROL OF STATE OF STA	
LIBERAL ARTS, SCIENCES AND ENGINEERING AND THE UNIVERSITY'S GRADUATE	
AND PROFESSIONAL SCHOOLS.	
FORM 990, PART V, LINE 4B, LIST OF FOREIGN COUNTRIES:	
UNITED KINGDOM, FRANCE, GERMANY, SPAIN,	
GHANA, CANADA, CHILE, HONG KONG,	
BAHAMAS, BERMUDA, BRITISH VIRGIN IS, CAYMAN ISLANDS,	
GUERNSEY, JERSEY, ENGLAND, LUXEMBOURG	
FORM 990, PART VI, SECTION A, LINE 2: LAWRENCE S. BACOW	
JAMES A. STERN	
Olado II, Dibat	
SETH I. MERRIN	
PIERRE M. OMIDYAR	
BUSINESS RELATIONSHIP	

THOMAS S. MCGURTY

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

### **SCHEDULE O**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.



Name of the organization	Employer identification number					
TRUSTEES OF TUFTS COLLEGE	04-2103634					
JOHN M. ROBERTO						
BUSINESS RELATIONSHIPS						
DEBORAH T. KOCHEVAR						
PATRICIA L. CAMPBELL						
BUSINESS RELATIONSHIP						
THOMAS S. MCGURTY						
DANIEL J. DOHERTY III						
VARNEY J. HINTLIAN						
BUSINESS RELATIONSHIP						
LAWRENCE S. BACOW						
THOMAS S. MCGURTY						
MICHAEL ROSENBLATT						
BUSINESS RELATIONSHIP						
THOMAS M. ALPERIN						
ALAN D. SOLOMONT						
BUSINESS RELATIONSHIP						
THOMAS M. ALPERIN						
DANIEL J. DOHERTY III						
BUSINESS RELATIONSHIP						

THOMAS M. ALPERIN

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

#### **SCHEDULE O**

(Form 990)

Department of the Treasury Internal Revenue Service

## **Supplemental Information to Form 990**

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information. 2008
Open to Public Inspection

**Employer identification number** Name of the organization TRUSTEES OF TUFTS COLLEGE 04 - 2103634BRIAN KAVOOGIAN BUSINESS RELATIONSHIP FORM 990, PART VI, SECTION A, LINE 10: THE UNIVERSITY'S IN-HOUSE TAX DEPARTMENT PREPARED THE TAX RETURN WHICH WAS REVIEWED AND SIGNED AS PAID PREPARER BY PRICEWATERHOUSECOOPERS LLP. A COMPREHENSIVE DRAFT FORM 990 WAS REVIEWED BY MANAGEMENT, THE COMPENSATION COMMITTEE, AND THE TRUSTEES OF TUFTS COLLEGE AUDIT COMMITTEE BEFORE THE RETURN WAS FILED. THE RETURN WAS ALSO PROVIDED TO THE FULL GOVERNING BODY PRIOR TO FILING THE RETURN WITH THE IRS FORM 990, PART VI, SECTION B, LINE 12C: THE OFFICE OF THE CORPORATE SECRETARY AT TUFTS UNIVERSITY MAINTAINS AN ANNUAL STATEMENT OF COMPLIANCE AND DISCLOSURE FORM WHICH IS USED TO REVEAL CONFLICTS OF INTEREST FOR OFFICERS, KEY EMPLOYEES AND GOVERNING BOARD MEMBERS. THIS DOCUMENT IS SENT OUT AT OR NEAR YEAR-END. AFTER READING THE CONFLICT OF INTEREST POLICY EACH MEMBER IS REQUIRED TO DISCLOSE ANY POTENTIAL CONFLICTS IN A STATEMENT THAT IS SIGNED AND DATED, ANNUALLY. FURTHER, AS PART OF THE ANNUAL MONITORING PROCESS FOR ANY SUBSEQUENT CONFLICTS OF INTEREST DISCLOSURES THE AUDIT COMMITTEE THROUGH THE SECRETARY OF THE BOARD IS NOTIFIED AND THE INDIVIDUAL BOARD MEMBER CONFIRMS THAT THEY WILL NOT PARTICIPATE IN ANY DECISION RELATING TO THE SPECIFIC DISCLOSED CONFLICT TRANSACTION. ADDITIONALLY, AS PART OF THE ANNUAL FORM 990 FILING PROCESS, A SECOND CONFLICT OF INTEREST QUESTIONNAIRE IS PROVIDED FROM THE CENTRAL FINANCE OFFICE TO ALL INTERESTED PERSONS INCLUDING CURRENT TRUSTEES, OFFICERS CERTAIN HIGHLY-COMPENSATED EMPLOYEES AND CERTAIN FORMER LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008

(Form 990)

Department of the Treasury Internal Revenue Service

## Supplemental Information to Form 990

Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047 Open to Public Inspection

**Employer identification number** Name of the organization TRUSTEES OF TUFTS COLLEGE 04 - 2103634INTERESTED PERSONS, WHERE REQUIRED DISCLOSURE IS NEEDED, FORM 990, PART VI, SECTION B, LINE 15: THE PROCESS FOR DETERMINING COMPENSATION FOR EXECUTIVES IS DONE SO BY THE TRUSTEE COMPENSATION COMMITTEE USING A MULTITUDE OF RESOURCES AND INFORMATION, THE COMPENSATION COMMITTEE CONSISTS OF THE CHAIRMAN OF THE BOARD OF TRUSTEES ALSO SERVING AS THE CHAIR, ALONG WITH FOUR OTHER MEMBERS, EACH SERVING A TERM OF 3 YEARS. THESE INDIVIDUALS ARE CHOSEN FOR THEIR PARTICULAR EXPERTISE WITH COMPENSATION ISSUES. THE COMMITTEE MEETS AT THE END OF EACH FISCAL YEAR AND RELIES ON THE DATA AND MATERIALS PROVIDED FROM HUMAN RESOURCES WHICH INCLUDE COMPARABLE LOCAL MARKET DATA AS WELL AS PEER INSTITUTIONS DATA IN THE LARGER COMPETITIVE MARKETPLACE. CONSULTANT SURVEY OF TOTAL EXECUTIVE COMPENSATION, BY TOWERS PERRIN, GATHERED AMONG SELECT UNIVERSITIES OR, WHERE DATA IS NOT AVAILABLE, FROM THE CUPA ADMINISTRATIVE COMPENSATION ANNUAL SURVEY. FURTHER DATA FROM A SUBSET OF SURVEY PARTICIPANTS WHO HAVE BEEN IDENTIFIED AS A COMPARABLE GROUP OF INSTITUTIONS IS USED. ADDITIONALLY, SALARY RECOMMENDATIONS AND PERFORMANCE REVIEWS ARE PROVIDED TO THE COMPENSATION COMMITTEE TO ASSIST THEM IN THE DECISION MAKING PROCESS. THE COMPENSATION COMMITTEE DELIBERATES AND VOTES WHILE CONTEMPORANEOUSLY DOCUMENTING ITS DECISIONS REGARDING COMPENSATION IN THE MINUTES REGARDING THE COLLEGE PRESIDENT. THE CHAIRMAN OF THE COMPENSATION COMMITTEE THEN CONDUCTED AN ANNUAL PERFORMANCE REVIEW IN JUNE, 2009, COLLECTED FEEDBACK FROM TRUSTEES IN THE APRIL-MAY, 2009, FOR OTHER EXECUTIVES, INCLUDING SENIOR OFFICERS AND KEY EMPLOYEES, COMPENSATION COMMITTEE ALSO RECEIVED WRITTEN PERFORMANCE EVALUATIONS DURING LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008

### **SCHEDULE O**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

04-2103634

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

► Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047 **Inspection** 

Name of the organization  TRUSTEES OF TUFTS COLLEGE	Employer identification number 04-2103634
(A) NAME OF PERSON: ARAMARK, INC.	
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:	
TRUSTEE IS CEO	
(C) AMOUNT OF TRANSACTION \$ 35331.	
(D) DESCRIPTION OF TRANSACTION: UNIFORM & FACILITY SERVICES	
(E) SHARING OF ORGANIZATION REVENUES? = NO	
(A) NAME OF PERSON: CHARLES RIVER LABORATORIES	
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:	
TRUSTEE IS BD MEMBER	
(C) AMOUNT OF TRANSACTION \$ 490145.	
(D) DESCRIPTION OF TRANSACTION: LAB SERVICES	
(E) SHARING OF ORGANIZATION REVENUES? = NO	
(A) NAME OF PERSON: DAVID EPSTEIN	
(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:	
SON OF TRUSTEE	
(C) AMOUNT OF TRANSACTION \$ 30000.	
(D) DESCRIPTION OF TRANSACTION: BUSINESS TRANSACTION INCLUDED FEE	
RECEIVED AS AN INDEPENDENT CONTRACTOR TO CREATE VIDEO FOR FUNDRAISING	
PURPOSES	
(E) SHARING OF ORGANIZATION REVENUES? = NO	
FORM 990, PART V., LINE 2A	
EXPLANATION OF NUMBER OF EMPLOYEES PER W-3	
THE UNIVERSITY PAYROLL DEPARTMENT HAS ISSUED 10.934 W-2'S FOR THE	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

2008
Open to Public Inspection

Name of the organization  TRUSTEES OF TUFTS COLLEGE	Employer identification number 04-2103634
TRUSTEES OF TOFTS COLLEGE	04-2103034
CALENDAR-YEAR 2008. THIS AMOUNT INCLUDES FULL-TIME STAFF, FACULTY AS	
WELL AS STUDENTS WHO MAY WORK PART-TIME AND/OR ON A SHORT-TERM BASIS,	
ALL OF WHICH WILL RECEIVE A W-2.	
FORM 990, PART VII., SECTION A, COLUMN B	
ESTIMATE OF AVERAGE HOURS PER WEEK DEVOTED TO RELATED ORGANIZATIONS	
THE FOLLOWING LISTED OFFICERS, DIRECTORS, TRUSTEES, KEY EMPLOYEES OR	
HIGHEST COMPENSATED EMPLOYEES SPENT AN ESTIMATED AVERAGE NUMBER OF	
HOURS PER WEEK WORKING ON RELATED ORGANIZATIONS OF TRUSTEES OF TUFTS	
COLLEGE:	
LAWRENCE S. BACOW 1.0	
SALLY DUNGAN 4.0	
THOMAS S. MCGURTY 2.5	
JOHN M. ROBERTO 3.0	
DEBORAH T. KOCHEVAR 1.0	
SCHEDULE G, PART I, LINE 2B	
HIGHEST PAID VENDORS COMPENSATED AT LEAST \$5,000 BY THE ORGANIZATION	
THE FOLLOWING VENDORS DID NOT PROVIDE SERVICES TO ONE SPECIFIC	
FUNDRAISING EVENT:	
CORE GROUP STRATEGY CONSULTING \$ 200,357	
REEHER GROUP LLC STRATEGY CONSULTING 82,932	
NEPTUNE WEB ONLINE WEBSITE DEVELOPER 66,300	
NEW CITY MEDIA INC WEB DEVELOPMENT 54,087	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.



Name of the organization			Employer identification number
	TRUSTEES OF TUFTS COLLEGE		04-2103634
KASPICK & COMPANY LLC	PLANNED GIVING MANAGEMENT	29,533	
HARRIS CONNECT INC	ONLINE WEB SUPPORT	29,250	
MARTS & LUNDY INC	STRATEGY CONSULTING	7,699	

#### SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

#### **Related Organizations and Unrelated Partnerships**

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37.

See separate instructions.

2008
Open to Public Inspection

Name of the organization

TRUSTEES OF TUFTS COLLEGE

Employer identification number 04-2103634

Name, address, and EIN of disregarded entity	Primary activity	Legal domicile (state or	Total income	End-of-year assets	Direct controlling
		foreign country)			entity
PUDC LLC - 04-3056113					
69 HOLLAND STREET					
OMERVILLE, MA 02144	REAL ESTATE DEVELOPMENT	MASSACHUSETTS	19,890,935.	1,416,416.	N/A
UFTS MEDIA LLC - 04-2103634					
69 HOLLAND STREET					
OMERVILLE, MA 02144	CONSUMER PUBLISHING & MEDIA	DELAWARE	5,217,240.	4,028,806.	N/A
ZULUNA BRANDS, LLC - 04-2103634					
69 HOLLAND STREET					
OMERVILLE, MA 02144	AGRICULTURE	MASSACHUSETTS	49,253.	0.	N/A

### Part II Identification of Related Tax-Exempt Organizations

(B)	(C)	(D)	(E)	(F)
Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling
	foreign country)	section	status (if section 501(c)(3))	entity
RELIEF OF POOR & EDUCATION				
GRANTS	MASSACHUSETTS	501(C)(3)	11A - TYPE I	N/A
REAL ESTATE MANAGEMENT	MASSACHUSETTS	501(C)(3)	11A - TYPE I	N/A
COORDINATE HEALTH &				
EDUCATIONAL SVC'S.	MASSACHUSETTS	501(C)(3)	11C - TYPE III	N/A
VETERINARY EMERGENCY				
TREATMENT & CARE	MASSACHUSETTS	501(C)(3)	9	N/A
	Primary activity  RELIEF OF POOR & EDUCATION GRANTS  REAL ESTATE MANAGEMENT  COORDINATE HEALTH & EDUCATIONAL SVC'S.	Primary activity  Legal domicile (state or foreign country)  RELIEF OF POOR & EDUCATION GRANTS  MASSACHUSETTS  REAL ESTATE MANAGEMENT  MASSACHUSETTS  COORDINATE HEALTH & EDUCATIONAL SVC'S.  MASSACHUSETTS  VETERINARY EMERGENCY	Primary activity  Legal domicile (state or foreign country)  RELIEF OF POOR & EDUCATION GRANTS  MASSACHUSETTS  501(C)(3)  REAL ESTATE MANAGEMENT  MASSACHUSETTS  501(C)(3)  COORDINATE HEALTH & EDUCATIONAL SVC'S.  MASSACHUSETTS  501(C)(3)	Primary activity  Legal domicile (state or foreign country)  Legal domicile (state or foreign country)  Exempt Code section  Public charity status (if section 501(c)(3))  RELIEF OF POOR & EDUCATION  GRANTS  MASSACHUSETTS  501(C)(3)  11A - TYPE I  COORDINATE HEALTH & EDUCATIONAL SVC'S.  MASSACHUSETTS  501(C)(3)  11C - TYPE III

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III	Identification of Related Organizations Taxable as a Partnership
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(A)	(B)	(C)	(D)	(E)	(F)	(G)	(I	H)	(I)	(J	)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	Predominant income (related, investment, unrelated)	Share of total income	Share of end-of-year assets	ate allo	portion- cations?	Code V-UBI amount in box 20 of Schedule	Genera manag partn	ging ner?
		country)					Yes	No	K-1 (Form 1065)	Yes	No
										$\vdash$	
										Ш	
										Ш	

### Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Share of total income	Share of end-of-year assets	Percentage ownership
JM HOLDINGS, INC 04-3184043							
169 HOLLAND STREET	REAL ESTATE						
SOMERVILLE, MA 02144	DEVELOPMENT	MA	N/A	C CORP	0.	38,586	100.00%

#### Part V

### **Transactions With Related Organizations**

	e. Complete line 1 if any entity is listed in Parts II, III, or IV.		Yes	No
	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a	Х	
b	Gift, grant, or capital contribution to other organization(s)	1b	Х	
С	Gift, grant, or capital contribution from other organization(s)	1c	Х	
d	Loans or loan guarantees to or for other organization(s)	1d	Х	
	Loans or loan guarantees by other organization(s)	1e		Х
f	Sale of assets to other organization(s)	1f		Х
g	Purchase of assets from other organization(s)	1g		Х
	Exchange of assets	1h		Х
i	Lease of facilities, equipment, or other assets to other organization(s)	1i		Х
j	Lease of facilities, equipment, or other assets from other organization(s)	1j	Х	
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k	Х	
- 1	Performance of services or membership or fundraising solicitations by other organization(s)	11	Х	
m	Sharing of facilities, equipment, mailing lists, or other assets	1m	Х	
	Sharing of paid employees	1n	Х	
0	Reimbursement paid to other organization for expenses	10		Х
	Reimbursement paid by other organization for expenses	1p	Х	
q	Other transfer of cash or property to other organization(s)	1q	Х	
	Other transfer of cash or property from other organization(s)	1r	Х	
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds			

(A) Name of other organization(s)	<b>(B)</b> Transaction type (a-r)	(C) Amount involved
(1) WALNUT HILL PROPERTIES CORP.	A	216,651.
(2) TUFTS VETERINARY EMERGENCY TREATMENT & SPECIALTIES	В	1,025,000.
(3) OMIDYAR-TUFTS MICROFINANCE FUND	С	3,940,390.
(4) TUFTS VETERINARY EMERGENCY TREATMENT & SPECIALTIES	D	2,260,620.
(5) WALNUT HILL PROPERTIES CORP.	D	12,761,806.
(6) WALNUT HILL PROPERTIES CORP.	J	515,232.

### Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(A)	(B)	(C)	(I	(D) (E)		(I	F)	(G)	(1	H)
Name, address, and EIN of entity	Primary activity	ry activity  Legal domicile section 501(c)(3) organizations?  Are all partners section 501(c)(3) year assets  Disproportionate allocations?				Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene man part	eral or naging tner?		
		country)	Yes No			Yes		(Form 1065)	Yes	No
	]									
	•	•	•	-				Cabadula D /Fau		

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## Part II Continuation of Identification of Related Tax-Exempt Organizations

(A)	(B)	(C)	(D)	(E)	(F)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section	Direct controlling entity
				501(c)(3))	
UFTS HEALTH CARE INSTITUTE - 04-3289926	DEVELOPS ACCREDITED				
36 HARRISON AVENUE	EDUCATIONAL ACTIVITIES &				
OSTON, MA 02111	WORKSHOPS FOR HEALTH CARE	MASSACHUSETTS	501(C)(3)	11A - TYPE I	N/A
UFTS UNIVERSITY POST-RETIREMENT PLAN -					
4-3236078, 169 HOLLAND STREET, SOMERVILLE,					
A 02144	VEBA	MASSACHUSETTS	501(C)(9)		N/A
UFTS UNIVERSITY BASIC RETIREMENT PLAN -					
4-3031124, 169 HOLLAND STREET, SOMERVILLE,					
A 02144	RETIREMENT TRUST	MASSACHUSETTS	501(A)		N/A
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Part V Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(A)  Name of other organization	(B) Transaction type (a-r)	(C) Amount involved
(7) TUFTS VETERINARY EMERGENCY TREATMENT & SPECIALTIES	K	403,407.
(8) WALNUT HILL PROPERTIES CORP.	K	153,717.
(9) TUFTS HEALTH CARE INSTITUTE	L	150,000.
(10) TUFTS SHARED SERVICES, INC.	L	8,187,000.
(11) OMIDYAR-TUFTS MICROFINANCE FUND	P	461,763.
(12) JM HOLDINGS, INC.	Q	100,000.
(13) TUFTS VETERINARY EMERGENCY TREATMENT & SPECIALTIES	R	191,411.
(14) WALNUT HILL PROPERTIES CORP.	R	517,311.
(15)		
(16)		
(17)		
(18)		
(19)		
(20)		
(21)		
(22)		
(23)		
(24)		Is D. 4 (Farms 000) 0000

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SCHEDULE E SCHOOLS - LINE 3 STATEMENT

AS PERMITTED UNDER SEC. 4.03 OF REV. PROC. 75-50, TRUSTEES OF TUFTS COLLEGE SATISFIES THE PUBLICITY REQUIREMENT BY COMPLYING WITH SECTION 4.02 BECAUSE THE TRUSTEES OF TUFTS COLLEGE "CUSTOMARILY DRAWS A SUBSTANTIAL PERCENTAGE OF ITS STUDENTS NATIONWIDE OR WORLDWIDE...AND FOLLOWS A RACIALLY NONDISCRIMINATORY POLICY AS TO THE STUDENTS."

TUFTS6